

Edward Jones[®]

Important Changes to the Edward Jones Advisory Solutions[®] UMA Models Brochure & Client Services Agreement

BR# 00256422



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Keeping you fully informed about changes to your accounts is important to us. The following is a summary of upcoming changes to your Advisory Solutions UMA Models Brochure and Client Services Agreement. This notice is for informational purposes only. **No action is required from you as a result of these changes.**

Summary of changes

- Bridge Builder Mutual Funds are currently available exclusively to investors in Advisory Solutions Fund Models and Advisory Solutions UMA Models programs. Starting on Oct. 30, 2023, we will also make Bridge Builder Mutual Funds available to investors in Edward Jones Guided Solutions[®]. Your Advisory Solutions UMA Models Brochure and Client Services Agreement now reflect this change.
- Your Advisory Solutions UMA Models Brochure now includes a description of the fact that the Program Fee, assets under care, and/or Reserve Line Advance balances, may impact a financial advisor's eligibility for the receipt of a newly available limited partnership profits interest in The Jones Financial Companies, L.L.L.P.

Again, no action is required by you as a result of these changes. The most up-to-date version of your Brochure and Client Services Agreement is available at edwardjones.com/disclosures and from your financial advisor. The Brochure will also be available on the SEC's website at adviserinfo.sec.gov. Please contact your financial advisor if you have any questions. Thank you for choosing Edward Jones to help you reach your financial goals.

Note: If you have more than one advisory account, you may receive a duplicate notice for each account.

