

The following is a listing of the Edward Jones Research Department U.S. coverage. Prices as of September 3, 2024

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Ticker Symbol	Current Opinion	Recent Price (\$)	52-week High (\$)	52-week Low (\$)	Earnings Per Share Forward Est.	P/E Forward Est.	L-T EPS Growth Est. (%)	PEGY	Annual Dividends (\$)	Dividend Yield (%)	L-T Div. Growth Est. (%)	Dividend Outlook	Dividend Pay Months	Cash Dividends Since	\$10,000 Invested 10 Yrs. Ago New Worth (\$)	Investment Category	MSCI ESG Rating	Important Disclosures	
Dow Jones Industrial Average		40937	41563	32418	2305.43	17.8			750.30	1.8					23,970				
S&P 500		5529	5667	4117	277.99	19.9			74.81	1.4					27,635				
<b>Communication Services (9%)</b>																			
Alphabet Inc. *	GOOGL	Buy	157.36	191.75	120.21	8.59	18.3	12	1.5	0.80	0.5	0	R	3,6,9,12	53,447	LGCP	BBB		
AT&T Inc.	T	Hold	20.43	20.45	14.12	2.28	9.0	3	1.1	1.11	5.4	0	S	2,5,8,11	1984	14,134	LGCP	BBB	
BCE Inc.	BCE	Buy	35.32	42.16	31.13	2.28	15.5	4	1.3	2.93	8.3	3	R	1,4,7,10	1881	13,621	LGCP	BBB	12
Comcast Corp. Cl. A ***	CMCSA	Buy	39.50	47.11	36.43	4.88	8.1	6	0.9	1.24	3.1	6	R	4,7,10,1	2008	17,808	LGCP	BBB	
Disney (Walt) *	DIS	Buy	89.13	123.74	78.73	5.35	16.7	12	1.3	0.90	1.0	8	S	1,7	2023	10,731	LGCP	A	
Meta Platforms Inc. *	META	Buy	511.76	544.23	279.40	23.71	21.6	12	1.7	2.00	0.4	12	R	3,6,9,12	2024	67,627	LGCP	B	
Netflix	NFLX	Hold	675.32	711.33	344.73	22.62	29.9	15	2.0	0.00	0.0	0	ND			99,023	LGCP	BB	
Omnicom Group	OMC	Hold	99.33	100.61	72.20	8.50	11.7	5	1.5	2.80	2.8	0	S	1,4,7,10	1986	19,199	SMID	BBB	
Verizon Communications	VZ	Hold	42.93	43.42	30.14	4.78	9.0	3	1.0	2.66	6.2	2	R	2,5,8,11	1984	14,190	LGCP	A	2,4
Warner Bros. Discovery	WBD	Hold	7.36	12.84	6.64	0.07	105.1	5	21.0	0.00	0.0	0	ND			1,694	SMID	BBB	
<b>Consumer Discretionary (10%)</b>																			
Amazon *	AMZN	Buy	176.25	201.20	118.35	6.00	29.4	30	1.0	0.00	0.0	0	ND		103,982	LGCP	BBB		
Booking Holdings Inc.	BKNG	Hold	3813.78	4144.32	2733.04	200.00	19.1	10	1.7	35.00	0.9	8	ND	3,6,9,12	2024	31,045	LGCP	A	
D.R. Horton Inc.	DHI	Hold	184.49	193.63	100.08	14.50	12.7	9	1.3	1.20	0.7	9	R	2,5,8,11	1997	97,553	SMID	A	
eBay	EBAY	Hold	58.80	59.85	37.17	4.30	13.7	4	2.4	1.08	1.8	5	R	3,6,9,12	2019	28,219	SMID	A	
Ford	F	Hold	10.98	14.85	9.49	2.00	5.5	3	0.6	0.60	5.5	0	S	3,6,9,12	2012	10,482	LGCP	BB	
General Motors	GM	Hold	48.41	50.50	26.30	10.25	4.7	4	0.9	0.48	1.0	5	R	3,6,9,12	2014	18,234	LGCP	BBB	
Gildan Activewear	GIL	Hold	44.45	45.71	26.99	3.15	14.1	9	1.3	0.82	1.8	8	R	3,6,9,12	2021	18,337	SMID	AA	12
Home Depot	HD	Buy	364.74	396.87	274.26	15.85	23.0	9	2.0	9.00	2.5	10	R	3,6,9,12	1987	51,737	LGCP	AA	
Kontoor Brands	KTB	Hold	73.38	75.17	39.90	5.00	14.7	8	1.4	2.00	2.7	5	R	3,6,9,12	2020	NA	SMID	AA	
Lowe's ***	LOW	Buy	245.46	262.49	181.85	13.50	18.2	11	1.4	4.60	1.9	8	R	2,5,8,11	1961	55,479	LGCP	AA	
Magna International **	MGA	Buy	40.96	60.32	38.01	6.50	6.3	9	0.5	1.90	4.6	7	R	3,6,9,12	2010	9,443	LGCP	BBB	12
McDonald's Corp.	MCD	Hold	285.52	302.39	243.53	12.50	22.8	8	2.2	6.68	2.3	7	R	3,6,9,12	1976	39,643	LGCP	A	
Nike Inc. *	NKE	Buy	81.32	123.39	70.75	3.30	24.6	15	1.5	1.48	1.8	10	R	1,4,7,10	1984	23,091	LGCP	BB	
O'Reilly Automotive	ORLY	Hold	1136.81	1169.11	860.10	46.00	24.7	10	2.5	0.00	0.0	0	ND			72,341	LGCP	BBB	
POOLCORP	POOL	Hold	340.00	422.73	293.51	12.00	28.3	10	2.5	4.80	1.4	4	R		2004	67,799	SMID	AA	
Ross Stores *	ROST	Buy	151.68	163.60	108.35	6.85	22.1	11	1.8	1.47	1.0	10	R	3,6,9,12	2021	43,821	SMID	BBB	
Starbucks	SBUX	Buy	93.18	107.66	71.55	3.85	24.2	13	1.6	2.28	2.4	7	R	2,5,8,12	2010	29,415	LGCP	A	
Tapestry Inc.	TPR	Hold	41.57	48.80	25.99	4.40	9.4	8	0.8	1.40	3.4	8	R	3,6,9,12	2021	15,553	SMID	A	
Tesla	TSLA	Hold	210.60	278.98	138.80	3.45	61.0	20	3.1	0.00	0.0	0	ND			112,344	LGCP	BBB	
TJX Companies Inc.	TJX	Buy	117.54	121.13	86.71	4.60	25.6	11	2.1	1.33	1.1	11	R	3,6,9,12	2020	44,763	LGCP	A	
Tractor Supply Company	TSCO	Hold	268.35	290.38	185.00	10.75	25.0	8	2.6	4.40	1.6	9	R	3,6,9,12	2010	46,321	SMID	AA	
Ulta Beauty *	ULTA	Buy	358.80	574.76	318.17	24.50	14.6	13	1.1	0.00	0.0	0	ND			36,184	SMID	AA	
VF Corp. **	VFC	Buy	18.83	20.69	11.00	0.85	22.2	5	3.2	0.36	1.9	0	S	3,6,9,12	1941	4,147	SMID	AAA	
YUM China	YUMC	Hold	33.85	58.21	28.50	2.45	13.8	12	1.0	0.64	1.9	5	S		2020	NA	A	AA	
YUM! Brands Inc.	YUM	Hold	133.48	143.20	115.53	6.00	22.2	11	1.7	2.68	2.0	8	R	2,5,8,11	2004	31,425	SMID	BBB	

\*Stock Focus List; \*\*Equity Income Buy List; \*\*\*SFL/EIBL

Ask your financial advisor about stocks eligible for dollar cost averaging and dividend reinvestment.

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<b>Consumer Staples (6%)</b>																			
Altria Group Inc.	MO	Hold	54.07	54.48	39.07	5.25	10.3	2	1.1	4.08	7.5	1	S	1,4,7,10	1928	23,387	LGCP	A	
Church & Dwight	CHD	Hold	105.29	110.31	82.25	3.73	28.2	8	3.1	1.14	1.1	5	R	3,6,9,12	1901	35,189	SMID	AA	
Clorox	CLX	Hold	161.12	162.67	114.69	6.60	24.4	7	2.4	4.88	3.0	6	R	2,5,8,11	1968	23,867	SMID	AAA	
Coca-Cola **	KO	Buy	73.01	73.29	51.55	3.00	24.3	7	2.5	1.94	2.7	4	R	4,7,10,12	1920	24,007	LGCP	AAA	
Colgate Palmolive	CL	Buy	107.78	107.95	67.62	3.85	28.0	6	3.5	2.00	1.9	3	R	2,5,8,11	1895	21,133	LGCP	A	
Conagra Brands	CAG	Hold	31.92	32.27	25.16	2.62	12.2	6	1.2	1.40	4.4	4	S	3,6,9,12	1976	17,171	SMID	AA	
Costco	COST	Hold	878.57	918.93	540.18	17.70	49.6	10	4.7	4.64	0.5	11	R	2,5,8,12	2004	89,433	LGCP	A	
Diageo PLC (ADR)	DEO	Hold	129.51	165.87	119.48	7.63	17.0	7	1.7	4.00	3.1	5	R	4,10	1998	14,011	LGCP	AAA	12
Dollar General *	DG	Buy	83.79	168.07	82.68	6.50	12.9	11	0.9	2.36	2.8	7	R	1,4,7,10	2015	14,464	SMID	A	
Estee Lauder *	EL	Buy	92.53	163.50	86.05	2.95	31.4	9	2.6	2.64	2.9	0	S	3,6,9,12	2020	13,690	LGCP	A	
General Mills **	GIS	Buy	72.63	74.45	60.33	4.55	16.0	7	1.5	2.40	3.3	5	R	2,5,8,11	1928	19,025	SMID	AAA	
Haleon plc	HLN	Buy	10.16	10.23	7.70	0.50	20.3	7	2.4	0.15	1.5	7	R			NA	SMID	A	
Hershey Foods	HSY	Hold	197.34	215.20	178.82	9.15	21.6	7	2.2	5.48	2.8	7	R	3,6,9,12	1930	27,254	LGCP	A	
Hormel Foods	HRL	Hold	33.14	39.58	28.51	1.63	20.3	8	1.8	1.13	3.4	8	R	2,5,8,11	1928	16,063	SMID	AA	
Kellanova	K	Hold	80.16	80.97	47.63	3.84	20.9	7	2.1	2.28	2.8	4	R	3,6,9,12	1923	18,454	SMID	AAA	
Kenvue	KVUE	Buy	22.10	23.33	17.67	1.27	17.4	7	1.6	0.82	3.7	7	R	3,6,9,12	2023	NA	SMID	BBB	
Kimberly-Clark	KMB	Hold	147.35	148.02	116.32	7.35	20.0	5	2.4	4.88	3.3	4	R	1,4,7,10	1934	19,733	LGCP	AA	
Kraft Heinz Company	KHC	Hold	35.59	38.96	30.68	3.15	11.3	5	1.2	1.60	4.5	0	S	3,6,9,12	2015	11,347	LGCP	AA	
McCormick & Company	MKC	Buy	81.20	82.39	59.13	3.15	25.8	8	2.6	1.68	2.1	8	R	1,4,7,10	1925	28,003	SMID	AA	
Molson Coors Inc.	TAP	Hold	56.90	69.18	49.19	5.87	9.7	5	1.2	1.76	3.1	3	R	3,6,9,12	2021	9,788	SMID	AAA	
Mondelez International *	MDLZ	Buy	72.25	77.20	60.75	3.75	19.3	8	1.8	1.88	2.6	11	R	1,4,7,10	2012	24,795	LGCP	A	
PepsiCo ***	PEP	Buy	177.54	183.41	155.83	8.83	20.1	8	1.8	5.42	3.1	8	R	1,3,6,9	1952	25,361	LGCP	AA	
Philip Morris International	PM	Hold	125.71	126.19	87.23	6.86	18.3	5	2.0	5.20	4.1	4	R	1,4,7,10	2008	24,691	LGCP	BBB	
Procter & Gamble ***	PG	Buy	174.52	175.00	141.45	7.02	24.9	7	2.7	4.03	2.3	6	R	2,5,8,11	1890	27,961	LGCP	A	
Sysco Corporation	SYU	Buy	78.27	82.89	62.24	4.60	17.0	9	1.5	2.04	2.6	5	R	1,4,7,10	1970	26,432	SMID	A	
Target **	TGT	Buy	151.80	181.86	102.93	10.50	14.5	8	1.3	4.48	3.0	6	R	3,6,9,12	1967	33,302	LGCP	AA	
Walgreens Boots Alliance	WBA	Hold	8.97	27.05	8.90	2.85	3.1	5	0.2	1.00	11.1	0	S	3,6,9,12	1933	2,134	SMID	A	
Walmart Stores	WMT	Hold	77.17	77.81	49.85	2.60	29.7	5	4.9	0.83	1.1	5	R	1,4,6,9	1974	37,327	LGCP	BBB	
<b>Energy (4%)</b>																			
BP (ADR)	BP	Hold	32.87	40.84	32.51	10.84	3.0	4	0.3	1.92	5.8	2	R	3,6,9,12	2011	12,339	LGCP	A	12
Chevron ***	CVX	Buy	144.66	171.70	139.62	23.11	6.3	5	0.7	6.52	4.5	4	R	3,6,9,12	1912	17,311	LGCP	A	
ConocoPhillips ***	COP	Buy	109.85	135.18	102.27	19.30	5.7	5	0.8	2.32	2.1	5	R	3,6,9,12	1934	18,783	LGCP	AA	
Enbridge **	ENB	Buy	40.20	40.33	31.03	4.40	9.1	5	0.8	2.77	6.9	4	R	3,6,9,12	1952	14,210	LGCP	AA	12
ExxonMobil	XOM	Hold	115.47	123.75	95.77	15.16	7.6	3	1.2	3.80	3.3	2	S	3,6,9,12	1882	18,012	LGCP	BBB	
Kinder Morgan Inc.	KMI	Hold	21.56	21.86	15.89	2.29	9.4	3	1.1	1.15	5.3	3	R	2,5,8,11	2011	9,122	SMID	AA	
Marathon Petroleum	MPC	Hold	173.82	221.11	139.32	28.10	6.2	6	0.8	3.30	1.9	4	R	3,6,9,12	2011	52,676	LGCP	BBB	
ONEOK Inc.	OKE	Hold	92.24	92.84	60.58	8.21	11.2	5	1.2	3.96	4.3	2	S	2,5,8,11	1939	24,573	SMID	AAA	
Pembina Pipeline Corp.	PBA	Hold	40.41	40.55	28.15	4.07	9.9	3	1.2	2.05	5.1	2	S	3,6,9,12	1998	14,421	LGCP	AA	12
Phillips 66	PSX	Hold	135.00	174.08	107.85	19.48	6.9	4	0.9	4.60	3.4	3	R	3,6,9,12	2012	22,260	LGCP	AA	
Shell PLC (ADS)	SHEL	Hold	69.38	74.61	60.34	16.32	4.3	4	0.5	2.75	4.0	3	R	3,6,9,12	1947	13,744	LGCP	AA	12
Suncor Energy	SU	Buy	39.72	41.95	29.45	8.24	4.8	4	0.6	1.68	4.2	4	R	3,6,9,12	1990	14,104	LGCP	A	12
TC Energy	TRP	Buy	46.24	46.40	32.52	5.53	8.4	4	0.8	2.86	6.2	3	R	1,4,7,10	1964	14,154	LGCP	AA	12
TotalEnergies SE (ADR) ***	TTE	Buy	66.88	74.97	62.28	15.60	4.3	5	0.5	2.67	4.0	3	R	1,4,7,10	1992	16,419	LGCP	AA	12
Valero Energy	VLO	Hold	141.37	184.79	119.88	23.74	6.0	6	0.7	4.28	3.0	4	R	3,6,9,12	1997	39,655	LGCP	AA	
Williams Companies	WMB	Hold	45.55	45.81	32.50	4.46	10.2	5	1.1	1.90	4.2	3	R	3,6,9,12	1974	14,017	LGCP	AA	

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<b>Financials (11%)</b>																			
Aflac	AFL	Hold	109.07	110.80	73.62	6.90	15.8	2.3	2.00	1.8	5	R	3,6,9,12	1985	45,403	LGCP	A		
Allstate ***	ALL	Buy	189.20	191.33	105.85	16.75	11.3	7	1.3	3.68	1.9	5	R	1,4,7,10	1993	38,175	SMID	BBB	5
American Express	AXP	Buy	254.31	261.75	140.91	14.90	17.1	10	1.5	2.80	1.1	10	R	2,5,8,11	1870	32,674	LGCP	AA	13
Bank of America ***	BAC	Buy	40.70	44.44	24.96	3.60	11.3	7	1.2	1.04	2.6	7	R	3,6,9,12	1903	30,838	LGCP	A	2,4,10,17
Bank of New York-Mellon	BK	Hold	67.89	68.37	39.66	6.20	11.0	6	1.2	1.88	2.8	6	R	2,5,8,11	1785	22,028	SMID	AA	5,10,13
Berkshire Hathaway Cl. A	BRK.A	Hold	715910	741971	502000	29775	24.0	7	3.4	0.00	0.0	0	ND			34,679	LGCP	BB	
Berkshire Hathaway Cl. B	BRK.B	Hold	477	483	331	20	24.0	7	3.4	0.00	0.0	0	ND			34,621	LGCP	BB	
BlackRock ***	BLK	Buy	886.43	903.46	596.18	45.50	19.5	10	1.6	20.40	2.3	10	R	3,6,9,12	2003	34,311	LGCP	A	5,15
Capital One Financial Corp.	COF	Hold	145.60	153.35	88.23	16.90	8.6	7	1.0	2.40	1.6	7	R	3,6,9,12	1998	21,248	LGCP	A	
Citigroup	C	Hold	61.46	67.81	38.17	7.10	8.7	5	1.0	2.24	3.6	5	R	2,5,8,11	2011	15,255	LGCP	A	2,4,10,13
Fifth Third Bank	FITB	Hold	42.49	42.91	22.49	4.04	10.5	7	1.0	1.48	3.5	6	R	1,4,7,10	1980	29,079	SMID	A	10,13
Fiserv *	FI	Buy	173.91	175.47	109.12	9.82	17.7	12	1.5	0.00	0.0	0	ND			53,470	LGCP	A	
Goldman Sachs ***	GS	Buy	487.46	517.26	289.36	42.00	11.6	7	1.2	12.00	2.5	7	R	3,6,9,12	1999	33,009	LGCP	AA	
Invesco	IVZ	Hold	16.52	18.28	12.48	1.95	8.5	5	0.8	0.82	5.0	5	R	3,6,9,12	2001	6,272	SMID	AA	5,6,15
JPMorgan Chase *	JPM	Buy	220.30	225.48	135.19	16.75	13.2	7	1.4	5.00	2.3	7	R	1,4,7,10	1827	48,687	LGCP	A	2,4,5,10,13,15
Manulife Financial	MFC	Buy	27.43	27.75	17.07	2.95	9.3	10	0.7	1.17	4.3	5	R	3,6,9,12	2000	20,745	LGCP	AA	5,6,12,15
MasterCard Inc.	MA	Buy	482.12	490.00	359.77	16.76	28.8	15	1.9	2.64	0.5	12	R	2,5,8,11	2006	67,513	LGCP	AA	
Moody's	MCO	Buy	481.97	490.18	298.86	12.80	37.7	11	3.2	3.40	0.7	10	R	3,6,9,12	2000	57,491	LGCP	AA	
Morgan Stanley	MS	Hold	99.27	109.11	69.42	7.50	13.2	8	1.1	3.70	3.7	6	R	2,5,8,11	1993	37,407	LGCP	AA	5,13
MSCI Inc.	MSCI	Buy	573.47	617.39	439.95	16.85	34.0	14	2.3	6.40	1.1	14	R	2,5,8,11	2014	137,864	LGCP	--	
Nasdaq, Inc.	NDAQ	Buy	71.39	72.14	46.88	3.03	23.6	10	2.1	0.96	1.3	12	R	3,6,9,12	2012	58,348	LGCP	AA	
PayPal	PYPL	Hold	72.00	73.93	50.25	5.06	14.2	11	1.3	0.00	0.0	0	ND			NA	LGCP	A	
PNC Financial	PNC	Hold	184.50	185.84	109.40	16.47	11.2	7	1.1	6.40	3.5	5	R	2,5,8,11	1865	29,443	LGCP	AA	10,13
Progressive Corporation	PGR	Hold	252.32	254.83	133.16	11.40	22.1	6	3.6	0.40	0.2	0	S	4,7,10,1	2009	129,071	LGCP	A	
Regions Financial **	RF	Buy	23.00	23.47	13.72	2.20	10.5	7	0.9	1.00	4.3	7	R	1,4,7,10	1984	31,886	SMID	A	
S&P Global *	SPGI	Buy	510.80	517.46	340.49	16.10	31.7	12	2.5	3.64	0.7	12	R	3,6,9,12	1937	68,564	LGCP	AA	
State Street Corp. **	STT	Buy	85.98	87.27	62.78	8.95	9.6	8	0.8	3.04	3.5	8	R	1,4,7,10	1910	15,524	SMID	AA	5,10,13
Synchrony Financial	SYF	Hold	49.30	52.67	27.30	6.10	8.1	7	0.9	1.00	2.0	7	R	2,5,8,11	2016	23,471	SMID	AA	
T. Rowe Price	TROW	Hold	104.48	122.27	87.43	9.25	11.3	6	1.1	4.96	4.7	6	R	3,6,9,12	1986	18,342	SMID	BBB	5,15
The Travelers Companies Inc.	TRV	Hold	227.87	232.75	157.33	20.10	11.3	5	1.7	4.20	1.8	5	R	3,6,9,12	1989	30,323	SMID	A	
Truist Financial Corporation **	TFC	Buy	44.22	45.31	26.57	4.04	10.9	7	0.9	2.08	4.7	3	R	3,6,9,12	1995	17,168	SMID	A	
U.S. Bancorp	USB	Hold	46.39	47.31	30.47	4.52	10.3	5	1.1	2.00	4.3	4	R	1,4,7,10	1864	15,329	LGCP	A	5,10,11,13
Wells Fargo	WFC	Buy	58.37	62.55	38.39	5.42	10.8	8	1.0	1.60	2.7	14	R	3,6,9,12	1939	15,106	LGCP	BB	2,4,10,13
Visa Inc. *	V	Buy	278.54	290.96	227.78	11.21	24.8	14	1.7	2.08	0.7	12	R	3,6,9,12	2008	55,601	LGCP	AA	
<b>Health Care (12%)</b>																			
Abbott Laboratories	ABT	Hold	114.66	121.64	89.67	5.10	22.5	9	2.1	2.20	1.9	9	R	2,5,8,11	1926	32,461	LGCP	BB	
AbbVie Inc.	ABBV	Hold	197.69	199.95	135.85	12.15	16.3	7	1.6	6.20	3.1	4	R	2,5,8,11	2013	53,907	LGCP	BBB	
Amgen Inc.	AMGN	Hold	330.51	346.85	248.38	20.85	15.9	6	1.8	9.00	2.7	5	R	3,6,9,12	2011	31,574	LGCP	AA	
Becton, Dickinson and Co.	BDX	Buy	242.18	281.00	218.75	14.30	16.9	10	1.5	3.80	1.6	4	R	3,6,9,12	1926	24,560	LGCP	BBB	
Bristol-Myers Squibb	BMY	Hold	50.52	62.40	39.35	7.50	6.7	5	0.7	2.40	4.8	5	R	2,5,8,11	1900	13,599	LGCP	A	
Cigna Corp.	CI	Hold	365.48	367.08	253.95	32.00	11.4	11	0.9	5.60	1.5	11	R	3,6,9,12	1983	41,051	LGCP	AA	5
CVS Health	CVS	Hold	57.38	83.25	52.77	7.65	7.5	8	0.6	2.66	4.6	3	R	2,5,8,11	1916	9,284	LGCP	BBB	
Danaher Corp. *	DHR	Buy	264.23	281.70	182.09	8.82	30.0	12	2.4	1.08	0.4	8	R	1,4,7,10	1993	53,998	LGCP	A	
Elevance Health, Inc. *	ELV	Buy	562.29	567.26	431.38	41.85	13.4	13	0.9	6.52	1.2	13	R	2011		55,228	LGCP	AAA	
Eli Lilly **	LLY	Buy	956.53	972.53	516.57	23.25	41.1	20	2.0	5.20	0.5	15	R	3,6,9,12	1885	181,366	LGCP	A	
GE HealthCare	GEHC	Hold	84.80	94.50	62.35	4.60	18.4	7	2.6	0.12	0.1	10	R	2023		NA	SMID	A	
Gilead Sciences Inc.	GILD	Hold	79.70	87.87	62.07	7.40	10.8	6	1.1	3.08	3.9	3	R	3,6,9,12	2015	10,021	LGCP	AAA	
GSK plc (ADR)	GSK	Hold	43.44	45.93	33.68	4.51	9.6	6	1.0	1.52	3.5	6	R	1,4,7,10	1959	14,450	LGCP	AA	12
Johnson & Johnson ***	JNJ	Buy	167.16	167.81	143.13	10.55	15.8	7	1.6	4.96	3.0	5	R	3,6,9,12	1944	21,197	LGCP	A	
McKesson Corporation	MCK	Hold	573.95	637.51	404.72	32.00	17.9	12	1.4	2.84	0.5	12	R	1,4,7,10	1994	31,850	LGCP	AA	
Medtronic PLC ***	MDT	Buy	88.96	90.13	68.84	5.48	16.2	8	1.5	2.80	3.1	5	R	1,4,7,10	1977	17,577	LGCP	BB	
Merck & Co. ***	MRK	Buy	116.58	134.63	99.14	9.75	12.0	9	1.0	3.08	2.6	6	R	1,4,7,10	1935	27,429	LGCP	A	
Novartis AG (ADR)	NVS	Hold	118.50	120.92	91.70	8.15	14.5	6	1.7	2.84	2.4	2	R	3	1996	19,671	LGCP	AA	12
Pfizer Inc. ***	PFE	Buy	28.30	36.29	25.20	2.85	9.9	9	0.7	1.68	5.9	3	R	3,6,9,12	1901	14,986	LGCP	A	

Health Care continued on next page.

\*Stock Focus List; \*\*Equity Income Buy List; \*\*\*SFL/EIBL

Ask your financial advisor about stocks eligible for dollar cost averaging and dividend reinvestment.

Ticker Symbol	Current Opinion	Recent Price (\$)	52-week High (\$)	52-week Low (\$)	Earnings Per Share Forward Est.	P/E Forward Est.	L-T EPS Growth Est. (%)	PEGY	Annual Dividends (\$)	Dividend Yield (%)	L-T Div. Growth Est. (%)	Dividend Outlook	Dividend Pay Months	Cash Dividends Since	\$10,000 Invested 10 Yrs. Ago Now Worth (\$)	Investment Category	MSCI ESG Rating	Important Disclosures	
<b>Health Care (12%)</b>																			
Solventum	SOLV	Hold	63.83	96.05	47.16	5.80	11.0	7	1.6	0.00	0.0	0	ND		NA	SMID	AA		
Stryker Corporation	SYK	Buy	359.62	362.25	249.98	13.35	26.9	10	2.5	3.20	0.9	10	R	1,4,7,10	1992	48,558	LGCP	A	
Thermo Fisher Scientific *	TMO	Buy	606.43	622.30	415.60	24.40	24.9	14	1.7	1.56	0.3	16	R	4,7,10,1	2012	50,535	LGCP	BBB	
UnitedHealth Group Inc. *	UNH	Buy	598.68	600.66	436.38	30.86	19.4	15	1.2	8.40	1.4	15	R	3,6,9,12	1990	80,319	LGCP	A	
Zimmer Biomet Holdings	ZBH	Buy	116.17	133.90	102.00	8.80	13.2	6	1.9	0.96	0.8	8	S	4,7,10,1	2012	12,917	SMID	AA	
Zoetis *	ZTS	Buy	183.57	201.92	144.80	6.50	28.2	12	2.2	1.73	0.9	12	R	3,6,9,12	2013	55,159	LGCP	AAA	
<b>Industrials (10%)</b>																			
3M	MMM	Sell	130.85	134.99	71.35	7.10	18.4	5	2.6	2.80	2.1	0	S	3,6,9,12	1916	15,259	LGCP	AAA	
A. O. Smith	AOS	Hold	81.26	92.45	64.14	4.35	18.7	8	1.9	1.28	1.6	8	R	2,5,8,11	1941	38,359	SMID	BBB	
Automatic Data Processing	ADP	Hold	275.55	278.02	205.53	10.02	27.5	8	2.8	5.60	2.0	5	R	1,4,7,10	1974	46,704	LGCP	AAA	5,15
AMETEK Inc. *	AME	Buy	166.68	186.33	136.89	7.50	22.2	10	2.1	1.12	0.7	8	R	3,6,9,12	1942	33,804	SMID	A	
Boeing	BA	Hold	161.02	267.54	158.30	5.00	32.2	4	8.1	0.00	0.0	0	ND	3,6,9,12		14,711	LGCP	BBB	
C.H. Robinson Worldwide	CHRW	Hold	103.61	105.41	65.00	4.30	24.1	7	2.6	2.48	2.4	6	R	1,4,7,10	1997	19,513	SMID	AAA	
CAE	CAE	Buy	17.68	25.04	15.95	0.87	20.3	8	2.5	0.00	0.0	0	ND	3,6,9,12		15,848	SMID	AAA	12
Canadian National Railway	CNI	Hold	117.91	134.02	103.96	6.55	18.0	8	1.8	2.47	2.1	8	R	3,6,9,12	1996	19,239	LGCP	AA	12
Canadian Pacific Kansas City	CP	Buy	83.39	91.58	68.92	3.79	22.0	8	2.5	0.56	0.7	0	S	1,4,7,10	2002	22,207	LGCP	A	12
Carrier Global Corporation	CARR	Buy	70.06	73.06	45.68	3.15	22.2	10	2.0	0.76	1.1	3	S	3,6,9,12	2020	NA	LGCP	AA	
Caterpillar	CAT	Hold	340.24	382.01	223.76	22.80	14.9	9	1.4	5.64	1.7	8	R	2,5,8,11	1914	41,103	LGCP	A	
CSX Corp.	CSX	Buy	34.58	40.12	29.03	2.20	15.7	9	1.5	0.48	1.4	8	R	3,6,9,12	1993	38,967	LGCP	A	
Cummins Inc.	CMH	Hold	304.32	322.83	212.80	20.04	15.2	8	1.5	7.28	2.4	6	S	3,6,9,12	1995	27,936	SMID	AAA	
Deere & Co. *	DE	Buy	385.69	423.35	340.20	24.18	16.0	9	1.5	5.88	1.5	8	R	2,5,8,11	1937	55,923	LGCP	AA	
Donaldson Inc.	DCI	Buy	71.05	78.03	57.05	3.63	19.6	11	1.6	1.08	1.5	10	R	3,6,9,12	1956	20,026	SMID	AA	
Emerson Electric	EMR	Buy	102.02	119.53	83.10	6.15	16.6	7	1.8	2.10	2.1	3	R	3,6,9,12	1947	21,042	LGCP	BBB	
Fastenal	FAST	Hold	67.08	79.04	53.83	2.20	30.5	9	2.7	1.56	2.3	8	R	3,5,8,11	1991	38,825	SMID	A	
FedEx Corp.	FDX	Hold	293.48	313.84	224.69	20.90	14.0	8	1.4	5.52	1.9	10	R	1,4,7,10	2002	22,033	LGCP	A	
General Dynamics	GD	Buy	294.92	302.75	214.53	16.15	18.3	7	2.1	5.68	1.9	8	R	2,5,8,11	1979	29,370	LGCP	A	
GE Aerospace	GE	Hold	164.21	177.20	84.16	4.90	33.5	8	3.9	1.12	0.7	10	R	1,4,7,10	1899	15,613	LGCP	A	
Honeywell Intl **	HON	Buy	204.86	220.79	174.88	11.05	18.5	8	1.8	4.32	2.1	8	R	3,6,9,12	1887	27,724	LGCP	AA	
Illinois Tool Works	ITW	Hold	249.78	271.15	217.50	10.57	23.6	10	1.9	6.00	2.4	10	R	1,4,7,10	1933	35,718	LGCP	A	
Jacobs Solutions Inc.	J	Buy	147.15	154.50	120.71	9.30	15.8	11	1.3	1.16	0.8	11	R	3,6,9,11	2017	29,478	SMID	AA	
Johnson Controls	JCI	Hold	70.76	75.36	47.90	4.10	17.3	8	1.7	1.48	2.1	8	R	1,4,7,10	1887	21,817	SMID	AA	
Lockheed Martin **	LMT	Buy	567.22	572.00	393.77	28.60	19.8	6	2.4	12.60	2.2	6	R	3,6,9,12	1995	42,830	LGCP	AA	
Norfolk Southern	NSC	Hold	254.56	263.66	183.09	13.60	18.7	9	1.7	5.40	2.1	8	R	2,5,8,11	1901	29,209	LGCP	A	
PACCAR Inc.	PCAR	Hold	95.56	125.50	80.94	8.65	11.0	8	1.2	1.20	1.3	8	R	3,6,9,12	1941	33,416	LGCP	A	
Parker-Hannifin Corp.	PH	Buy	575.35	601.31	362.49	26.36	21.8	9	2.2	6.52	1.1	7	R	3,6,9,12	1949	59,370	LGCP	BBB	
Paychex	PAYX	Hold	131.93	133.12	106.27	4.94	26.7	8	2.4	3.92	3.0	5	R	2,5,8,11	1988	42,395	LGCP	AA	5,15
RTX Corporation *	RTX	Buy	120.99	123.70	68.56	6.15	19.7	10	1.6	2.52	2.1	7	R	3,6,9,12	1936	23,932	LGCP	A	
Rockwell Automation	ROK	Hold	261.48	314.81	242.81	11.00	23.8	8	2.4	5.00	1.9	8	R	3,6,9,12	1948	27,456	SMID	AA	
Snap-on Inc.	SNA	Hold	279.56	298.49	249.84	19.88	14.1	9	1.2	7.44	2.7	9	R	3,6,9,12	1939	27,716	SMID	BBB	
Southwest Airlines *	LUV	Buy	29.58	35.18	21.91	1.50	19.7	6	2.3	0.72	2.4	0	S	1,3,6,9	1976	9,965	SMID	BB	
Stanley Black & Decker	SWK	Buy	99.94	108.15	76.26	5.64	17.7	9	1.4	3.28	3.3	7	R	3,6,9,12	1878	13,765	SMID	BBB	
Thomson Reuters	TRI	Hold	168.15	176.03	117.46	4.12	40.8	8	4.4	2.16	1.3	4	R	3,6,9,12	1980	58,184	LGCP	A	12
Union Pacific ***	UNP	Buy	255.21	258.66	199.33	12.50	20.4	9	1.8	5.36	2.1	9	R	3,6,9,12	1899	29,844	LGCP	AA	
United Parcel Service **	UPS	Buy	127.50	170.68	123.12	9.31	13.7	8	1.0	6.52	5.1	7	R	3,6,9,12	2000	17,941	LGCP	A	
Verisk Analytics	VRSK	Hold	274.36	287.13	215.32	7.42	37.0	12	2.9	1.56	0.6	6	R	3,6,9,12	2019	44,245	SMID	A	
Woodward Inc.	WWD	Buy	159.37	188.35	119.03	6.60	24.1	12	1.9	1.00	0.6	10	R	3,6,8,11	1940	32,428	SMID	A	
<b>Materials (1%)</b>																			
BHP Group Limited (ADR)	BHP	Hold	52.34	69.11	51.73	5.13	10.2	3	1.2	2.92	5.6	1	S	3,9	2001	17,092	LGCP	A	12
Corteva	CTVA	Buy	55.57	58.76	43.22	3.56	15.6	13	1.1	0.68	1.2	6	R	3,6,9,12	2019	NA	SMID	BBB	
Dow Inc.	DOW	Hold	51.93	60.69	47.26	4.12	12.6	5	1.2	2.80	5.4	0	S	3,6,9,12	2019	NA	SMID	AA	
DuPont	DD	Hold	82.12	85.12	61.14	3.58	22.9	8	2.3	1.52	1.9	7	R	3,6,9,12	1912	13,727	SMID	A	
Ecolab Inc.	ECL	Buy	247.93	253.54	156.72	7.45	33.3	9	3.4	2.28	0.9	9	R	1,4,7,10	1936	24,141	LGCP	AAA	
FMC Corporation ***	FMC	Buy	62.64	87.35	49.49	4.95	12.7	8	1.1	2.32	3.7	6	S	1,4,7,10	2006	13,120	SMID	A	
Linde PLC *	LIN	Buy	474.05	479.79	361.02	17.06	27.8	11	2.3	5.56	1.2	10	R	3,6,9,12	1992	43,398	LGCP	A	
Nutrien	NTR	Buy	46.44	65.69	44.90	4.11	11.3	9	0.8	2.16	4.7	7	R	1,4,7,10	2018	NA	LGCP	AA	
Sherwin-Williams	SHW	Hold	363.75	371.19	232.06	12.62	28.8	12	2.3	2.86	0.8	12	R	3,6,9,12	1979	55,201	LGCP	A	

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	Ticker Symbol	Current Opinion	Recent Price (\$)	52-week High (\$)	52-week Low (\$)	Earnings Per Share Forward Est.	P/E Forward Est.	L-T EPS Growth Est. (%)	PEGY	Annual Dividends (\$)	Dividend Yield (%)	L-T Div. Growth Est. (%)	Dividend Outlook	Dividend Pay Months	Cash Dividends Since	\$10,000 Invested 10 Yrs. Ago Now Worth (\$)	Investment Category	MSCI ESG Rating	Important Disclosures	
<b>Real Estate (2%)</b>																				
	American Tower *	AMT	Buy	230.37	236.13	154.58	10.99	21.0	10	1.6	6.45	2.8	0	S	1,4,7,10	2012	29,304	LGCP	AAA	16
	Digital Realty Trust	DLR	Buy	149.79	162.58	113.94	7.18	20.9	6	2.2	4.88	3.3	6	R	1,3,6,9	2005	33,332	SMID	AA	16
	Equinix	EQIX	Hold	832.15	914.93	677.80	38.95	21.4	7	2.4	17.04	2.0	9	R	3,6,9,12	2014	49,659	LGCP	AA	16
	Equity Residential **	EQR	Buy	75.66	75.92	52.57	4.03	18.8	5	2.2	2.70	3.6	4	R	1,4,7,10	1993	18,674	SMID	BBB	16
	Prologis Inc. **	PLD	Buy	128.37	137.52	96.64	6.06	21.2	9	1.8	3.84	3.0	9	R	3,6,9,12	1997	42,086	LGCP	A	16
	Public Storage	PSA	Buy	341.68	345.08	233.18	17.40	19.6	7	1.9	12.00	3.5	5	R	3,6,9,12	1981	28,556	LGCP	A	16
	Realty Income *	O	Buy	62.28	62.61	45.04	4.35	14.3	3	1.8	3.16	5.1	3	R	1-12	1994	22,737	SMID	BB	16
	Ventas	VTR	Hold	62.44	62.47	39.33	3.35	18.6	3	3.2	1.80	2.9	3	S	1,4,7,10	1999	17,144	SMID	BBB	16
	Welltower Inc.	WELL	Hold	122.06	122.36	78.38	4.50	27.1	4	4.4	2.68	2.2	2	S	3,5,8,11	1970	27,318	LGCP	AA	16
<b>Technology (31%)</b>																				
	Accenture PLC **	ACN	Buy	341.88	387.51	278.69	13.20	25.9	9	2.5	5.16	1.5	10	R	2,5,8,11	2005	49,725	LGCP	AA	12
	Adobe Systems	ADBE	Hold	571.04	638.25	433.97	20.74	27.5	10	2.8	0.00	0.0	0	ND			78,840	LGCP	AAA	
	Advanced Micro Devices *	AMD	Buy	136.94	227.30	93.12	5.58	0.0	20	NA	0.00	0.0	0	ND			326,826	LGCP	AA	
	Amphenol	APH	Buy	61.91	70.84	39.34	2.03	30.5	12	2.3	0.66	1.1	10	R	3,6,9,12	2005	52,379	LGCP	BBB	
	Analog Devices *	ADI	Buy	218.71	244.14	154.99	9.24	23.7	9	2.2	3.68	1.7	9	R	3,6,9,12	2003	53,724	LGCP	A	
	Apple Inc. *	AAPL	Buy	222.77	237.23	164.08	7.29	30.6	14	2.1	1.00	0.4	8	R	8,11,2,5	2012	101,436	LGCP	BBB	
	Applied Materials	AMAT	Hold	183.37	255.89	129.21	9.60	19.1	8	2.1	1.60	0.9	8	R	3,6,9,12	2005	91,086	LGCP	AAA	
	Broadcom Inc. ***	AVGO	Buy	152.79	185.16	79.51	5.65	27.0	10	2.4	2.10	1.4	9	R	3,6,9,12	2011	231,863	LGCP	A	
	CGI Group	GIB	Buy	111.90	118.89	93.07	6.06	18.5	9	2.0	0.43	0.4	8	R		2024	30,565	LGCP	AA	
	Check Point Software	CHKP	Hold	189.99	193.27	126.57	9.98	19.0	8	2.4	0.00	0.0	0	ND			26,757	SMID	A	
	Cisco Systems **	CSCO	Buy	50.06	58.19	44.50	3.86	13.0	6	1.4	1.60	3.2	3	R	4,7,10,1	2011	27,340	LGCP	AA	
	Cognizant	CTSH	Hold	76.77	80.27	62.14	4.89	15.7	10	1.4	1.20	1.6	10	R	5,8,11,2	2017	18,491	SMID	A	
	Fortinet *	FTNT	Buy	77.13	78.08	44.12	2.35	32.8	20	1.6	0.00	0.0	0	ND			145,721	LGCP	BBB	
	HP Inc. **	HPQ	Buy	35.38	39.52	25.22	3.78	9.4	4	1.3	1.10	3.1	4	R	1,4,7,10	2015	27,783	SMID	AA	
	Hewlett Packard Enterprise	HPE	Hold	19.06	22.82	14.47	2.10	9.1	5	1.2	0.52	2.7	0	S	1,4,7,9	2015	NA	SMID	AAA	
	IBM	IBM	Hold	201.28	204.72	135.87	10.88	18.5	5	2.2	6.68	3.3	1	S	3,6,9,12	1916	16,899	LGCP	AA	
	Intel Corp.	INTC	Hold	20.10	51.28	18.84	1.29	15.6	5	3.1	0.00	0.0	0	ND			7,627	LGCP	AAA	
	Intuit	INTU	Buy	624.81	676.62	473.56	19.25	32.5	16	1.9	4.16	0.7	11	R	1,4,7,10	2011	82,757	LGCP	AAA	
	Keysight Technologies	KEYS	Buy	148.05	162.51	118.57	7.11	20.8	10	2.1	0.00	0.0	0	ND			NA	SMID	AAA	
	Kyndryl	KD	Hold	22.80	28.60	13.87	1.30	17.5	5	3.5	0.00	0.0	0	ND			NA	SMID	BBB	
	Microsoft *	MSFT	Buy	409.44	468.35	309.45	13.36	30.6	13	2.2	3.00	0.7	10	R	3,6,9,12	2003	106,515	LGCP	AA	
	Motorola Solutions Inc.	MSI	Hold	440.37	448.98	269.65	14.16	31.1	9	3.1	3.92	0.9	8	R	1,4,7,10	2011	88,897	LGCP	AA	
	NVIDIA Corporation	NVDA	Hold	108.00	140.76	39.23	3.58	30.2	20	1.5	0.40	0.4	3	S	3,6,9,12	2012	2,294,768	LGCP	AAA	
	Oracle	ORCL	Buy	139.50	146.59	99.26	6.43	21.7	8	2.4	1.60	1.1	7	R	1,4,7,10	2009	38,895	LGCP	A	
	Qualcomm	QCOM	Buy	163.24	230.63	104.33	11.47	14.2	9	1.3	3.40	2.1	8	R	3,6,9,12	2003	28,976	LGCP	A	
	Roper Technologies	ROP	Buy	552.36	579.10	474.46	19.75	28.0	11	2.4	3.00	0.5	11	R	1,4,7,10	1992	39,159	LGCP	A	
	Salesforce *	CRM	Buy	248.06	318.72	193.68	11.24	22.1	11	1.9	1.60	0.6	10	R	1,4,7,10	2024	42,145	LGCP	AA	
	ServiceNow *	NOW	Buy	835.86	863.85	527.24	16.77	49.8	22	2.3	0.00	0.0	0	ND			133,226	LGCP	AAA	
	Synopsys Inc.	SNPS	Hold	481.22	629.38	440.62	14.84	32.4	15	2.2	0.00	0.0	0	ND			116,349	LGCP	AA	
	Texas Instruments	TXN	Hold	201.83	214.66	139.48	6.16	32.8	8	3.1	5.20	2.6	8	R	2,5,8,11	1962	54,659	LGCP	AAA	
	Trimble Inc.	TRMB	Buy	54.94	65.55	39.57	3.09	17.8	10	1.8	0.00	0.0	0	ND			16,603	SMID	AA	

\*Stock Focus List; \*\*Equity Income Buy List; \*\*\*SFL/EIBL

Ask your financial advisor about stocks eligible for dollar cost averaging and dividend reinvestment.

Ticker Symbol	Current Opinion	Recent Price (\$)	52-week High (\$)	52-week Low (\$)	Earnings Per Share Forward Est.	P/E Forward Est.	L-T EPS Growth Est. (%)	PEGY	Annual Dividends (\$)	Dividend Yield (%)	L-T Div. Growth Est. (%)	Dividend Outlook	Dividend Pay Months	Cash Dividends Since	\$10,000 Invested 10 Yrs. Ago Now Worth (\$)	Investment Category	MSCI ESG Rating	Important Disclosures	
<b>Utilities (4%)</b>																			
Alliant Energy Corp.	LNT	Buy	58.79	59.22	45.15	3.28	17.9	6	1.9	1.92	3.3	6	R	2,5,8,11	1946	27,643	SMID	AA	
Ameren **	AEE	Buy	83.28	84.40	67.03	4.93	16.9	7	1.7	2.68	3.2	7	R	3,6,9,12	1906	28,539	SMID	A	
American Electric Power **	AEP	Buy	101.57	104.41	69.38	5.95	17.1	6	1.8	3.52	3.5	6	R	3,6,9,12	1909	27,181	SMID	A	
American Water Works	AWK	Hold	143.48	149.00	113.34	5.65	25.4	8	2.5	3.06	2.1	8	R	3,6,9,12	2008	34,606	SMID	A	
Atmos Energy	ATO	Buy	131.85	133.01	101.00	7.10	18.6	7	2.0	3.22	2.4	7	R	3,6,9,12	1984	33,153	SMID	A	
AVANGRID Inc.	AGR	Hold	35.66	37.70	27.46	2.35	15.2	6	1.4	1.76	4.9	0	S	1,4,7,10	2016	14,513	SMID	AAA	
CenterPoint Energy	CNP	Buy	27.49	31.57	25.41	1.73	15.9	7	1.6	0.80	2.9	7	R	3,6,9,12	1922	15,860	SMID	A	
Dominion Energy Inc.	D	Hold	56.73	57.60	39.18	3.35	16.9	6	1.6	2.67	4.7	0	S	3,6,9,12	1927	12,385	SMID	AA	
DTE Energy	DTE	Buy	125.54	126.76	90.14	7.15	17.6	6	1.9	4.08	3.2	6	R	1,4,7,10	1909	26,490	SMID	AA	
Duke Energy ***	DUK	Buy	115.79	116.67	83.06	6.35	18.2	6	1.9	4.18	3.6	4	R	3,6,9,12	1926	23,832	LGCP	AA	
Essential Utilities *	WTRG	Buy	39.11	41.78	32.07	2.12	18.4	6	2.0	1.30	3.3	6	R	3,6,9,12	1939	20,105	SMID	AA	
Energy	EVRG	Buy	59.70	61.14	46.92	4.03	14.8	5	1.6	2.57	4.3	5	R	3,6,9,12	1995	23,367	SMID	A	
Eversource Energy	ES	Hold	67.73	68.72	52.03	4.80	14.1	6	1.4	2.86	4.2	6	R	3,6,9,12	1999	20,462	SMID	AA	
Exelon	EXC	Hold	38.49	42.16	33.35	2.60	14.8	6	1.5	1.52	3.9	6	R	3,6,9,12	1902	23,110	SMID	AA	
Fortis Inc.	FTS	Hold	44.58	44.58	36.30	2.43	18.3	6	1.9	1.71	3.8	5	R	3,6,9,12	1972	20,875	LGCP	AA	
MDU Resources Group	MDU	Buy	25.31	27.30	18.04	1.65	15.3	6	1.9	0.52	2.1	6	R	1,4,7,10	1937	16,060	SMID	AA	
NextEra Energy *	NEE	Buy	79.93	81.18	47.15	3.65	21.9	8	2.1	2.06	2.6	10	R	3,6,9,12	1944	42,297	LGCP	AA	
NiSource	NI	Buy	33.19	33.34	22.86	1.84	18.0	6	2.0	1.06	3.2	6	R	2,5,8,11	1980	29,164	SMID	AAA	
OGE Energy	OGE	Hold	39.70	40.36	31.25	2.25	17.6	5	1.9	1.67	4.2	2	S	1,4,7,10	1947	16,047	SMID	BBB	
ONE Gas	OGS	Hold	69.52	75.89	55.50	4.10	17.0	5	1.9	2.64	3.8	2	R	2,5,8,11	2014	24,990	SMID	AAA	
Sempra	SRE	Hold	82.63	83.68	63.75	5.10	16.2	6	1.8	2.48	3.0	6	R	1,4,7,10	1998	21,191	LGCP	A	
Southern Company	SO	Hold	88.91	89.68	61.56	4.30	20.7	6	2.2	2.88	3.2	4	R	3,6,9,12	1948	31,161	LGCP	A	
Southwest Gas	SWX	Buy	71.82	78.47	56.17	3.85	18.7	6	2.0	2.48	3.5	0	R	3,6,9,12	1956	18,614	SMID	A	
Spire Inc.	SR	Hold	66.15	68.02	53.77	4.55	14.5	5	1.5	3.02	4.6	5	R	1,4,7,10	1946	19,212	SMID	AA	
WEC Energy Group	WEC	Hold	93.63	94.21	75.13	5.20	18.0	6	1.9	3.34	3.6	6	R	3,6,9,12	1939	28,724	SMID	A	
Xcel Energy	XEL	Hold	62.52	64.25	46.79	3.80	16.5	6	1.7	2.19	3.5	5	R	1,4,7,10	1910	26,837	SMID	AA	

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\*Stock Focus List; \*\*Equity Income Buy List; \*\*\*SFL/EIBL

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## REQUIRED DISCLOSURES

- 1 Edward Jones has managed or co-managed an offering of this company's securities within the past 12 months.
- 2 Edward Jones has received compensation from this company for investment banking services within the past 12 months.
- 3 Edward Jones expects to receive or intends to seek compensation for investment banking services within the next three months.
- 4 Edward Jones has provided investment banking services for this company within the past 12 months.
- 5 Edward Jones has received compensation from this company for providing non-investment banking securities-related services within the past 12 months.
- 6 An affiliate of Edward Jones has received compensation from this company for products or services other than for investment banking services within the past twelve months.
- 7 Edward Jones has provided non-securities services for this company within the past 12 months.
- 8 Edward Jones has received compensation for products or services other than investment banking services from this company within the past 12 months.
- 9 Edward Jones makes a market in this security.
- 10 The member or its affiliates have a banking/borrowing relationship with this company.
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- 12 Foreign tax on dividends may apply. See Edward Jones opinion for more information.
- 13 This company, or an affiliate, is a Program Bank in the Edward Jones Insured Bank Deposit Program. Edward Jones transfers available cash balances in client accounts into FDIC insured deposit accounts at Program Banks. Edward Jones receives a fee from each Program Bank based upon total balances on deposit.
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- 16 EPS, P/E and EPS Growth Rates are based on Funds from Operations.
- 17 Edward Jones and its partners have lending relationships with Bank of America. Edward Jones receives no consideration from Bank of America for its opinion in this research report.
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All investment decisions need to take into consideration individuals' unique circumstances such as risk tolerance, taxes, asset allocation and diversification.

The table below lists the percent of stocks we follow globally in each of our rating categories. Investment banking services indicate the percentage of those companies where the firm has acted in furtherance of a public offering of the issuer within the past 12 months. As of 9/3/2024.

	BUY	HOLD	SELL
Stocks	51%	48%	0%
Investment Banking Services	5%	3%	0%

## OTHER DISCLOSURES

**Stock prices and data are as of September 3, 2024.** For more up to date prices, contact your financial advisor. The Dow Jones Industrial Average and S&P 500 Index are not managed and unavailable for direct investment.

**52-week Price Range** - Price range for the 52-week period ending September 3, 2024.

**\$10,000 Invested** Hypothetical \$10,000 investment in each company 10 years ago with dividends reinvested for the period ended September 3, 2024. Does not reflect spinoff activity. Does not imply a recommendation during this period of time. Past performance is not necessarily an accurate indication of future results.

**L-T EPS Growth Est.** — Our expectation for average annual earnings growth through a full economic cycle. This figure avoids distortions that can occur due to one-time items or by extreme peaks or troughs within the cycle.

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**Dividend Outlook:** Rising (R); Stable (S); At Risk (AR); No Dividend (ND).

**Investment Categories for Stocks** — Large Cap (LGCP) – Stocks of large-sized companies; Small and Mid Cap (SMID) – Stocks of small- or medium-sized companies; Aggressive (A) – Micro-cap companies, companies with share prices below \$4, and emerging market equity.

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## RECENT CHANGES IN RESEARCH OPINIONS

Company Name	Symbol	Current Opinion	Previous Opinion
Equinix	EQIX	Buy	Hold

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