

Edward Jones
STOCK TABLE
As of 05/01/2024

Ticker Symbol	Current Opinion	Recent Price	52-week Price Range (High - Low)			EPS Forward Est.	P/E Based on Forward Est.	L-T EPS Growth Estimate	PEGY	Annual Dividends	Dividend Yield	L-T Dividend Growth Estimate	\$10,000 Invested 10 Years Ago \$	Investment Category	MSCI ESG Rating	Important Disclosures
		\$	\$			\$		%		\$	%	%	\$			
S&P / TSX Composite		21728.55	22380.16 - 18692.06			1666.92	13.0		4.0	713.42	3.28		14,818			
Communication Services (5%)																
Alphabet Inc. - US	GOOGL	BUY	163.86	174.71	- 103.71	8.20	20.0	12	1.6	0.80	0.5	NA	60,855	G/I	BBB	
BCE Inc. - Canada	BCE.T	BUY	45.76	65.66	- 43.96	3.27	14.0	4	1.1	3.99	8.7	3	16,166	G/I	BBB	
Rogers Communications Inc. - Canada	RCI.B.T	BUY	51.52	67.67	- 50.15	5.42	9.5	6	1.0	2.00	3.9	0	16,664	G/I	A	
Telus Corp. - Canada	T.T	BUY	22.32	28.85	- 21.12	1.21	18.4	6	1.5	1.50	6.7	5	18,285	G/I	AA	
CONSUMER DISCRETIONARY (9%)																
Amazon - US	AMZN	BUY	179.00	189.77	- 101.15	4.60	38.9	30	1.3	0.00	0.0	NA	116,275	G/I	BBB	
Canadian Tire - Canada	CTC.A.T	HOLD	132.45	189.82	- 126.25	12.00	11.0	5	1.1	7.00	5.3	5	15,990	G	AA	
Dollarama Inc. - Canada	DOLT	HOLD	115.17	117.18	- 80.81	3.80	30.3	11	2.7	0.37	0.3	10	78,249	G/I	A	
Gildan Activewear - Canada	GILT	HOLD	47.60	52.80	- 36.42	4.00	11.9	9	1.1	1.11	2.3	8	19,344	G	AA	
Lowe's - US	LOW	BUY	227.52	262.49	- 181.85	12.25	18.6	11	1.4	4.40	1.9	8	58,669	G/I	AA	
Magna International - Canada	MG.T	BUY	65.55	87.00	- 64.41	8.75	7.5	9	0.6	2.55	3.9	7	15,576	G/I	A	
Ross Stores - US	ROST	BUY	127.82	151.12	- 99.00	5.90	21.7	11	1.8	1.47	1.2	10	41,134	G	BBB	
Ulta Beauty - US	ULTA	BUY	402.11	574.76	- 368.02	27.00	14.9	13	1.1	0.00	0.0	NA	46,773	G	AA	
CONSUMER STAPLES (5%)																
Loblaw - Canada	LT	HOLD	152.84	154.70	- 110.52	8.37	18.3	7	2.2	2.05	1.3	7	47,550	G/I	A	
Mondelez International - US	MDLZ	BUY	70.69	78.54	- 60.75	3.53	20.0	8	1.9	1.70	2.4	10	24,322	G/I	A	
PepsiCo - US	PEP	BUY	175.15	196.88	- 155.83	8.15	21.5	8	1.9	5.42	3.1	8	27,299	G/I	AA	
Procter & Gamble - US	PG	BUY	163.40	164.32	- 141.45	7.02	23.3	7	2.5	4.03	2.5	6	26,409	G/I	A	
Saputo - Canada	SAPT	HOLD	26.35	36.70	- 25.28	1.58	16.7	8	1.5	0.74	2.8	3	10,779	G/I	A	
ENERGY (9%)																
Chevron - US	CVX	BUY	159.63	171.70	- 139.62	23.02	6.9	5	0.8	6.52	4.1	4	19,469	G/I	A	
Enbridge - Canada	ENB.T	BUY	48.99	54.05	- 42.75	5.71	8.6	5	0.7	3.66	7.5	4	16,107	G/I	AA	
Marathon Petroleum - US	MPC	BUY	178.97	221.11	- 104.32	30.51	5.9	6	0.8	3.30	1.8	4	51,420	G/I	A	
Pembina Pipeline Corp. - Canada	PPLT	HOLD	47.74	49.39	- 38.79	4.98	9.6	3	1.1	2.67	5.6	2	19,203	G/I	AA	
Suncor Energy - Canada	SU.T	BUY	51.79	54.25	- 37.09	10.70	4.8	3	0.7	2.18	4.2	3	17,541	G/I	A	
TC Energy - Canada	TRP.T	BUY	49.15	56.90	- 43.70	7.04	7.0	6	0.5	3.84	7.8	3	16,000	G/I	AA	
Financials (19%)																
Bank of America - US	BAC	BUY	36.95	38.50	- 24.96	3.50	10.6	7	1.1	0.96	2.6	7	29,803	G/I	A	2,4,10
Bank of Montreal - Canada	BMOT	BUY	123.34	133.95	- 102.67	12.55	9.8	7	0.8	6.04	4.9	6	24,915	G/I	AA	2,4,5,6,10,13,14
Bank of Nova Scotia - Canada	BNS.T	HOLD	63.68	70.40	- 55.20	7.00	9.1	6	0.7	4.24	6.7	5	15,651	G/I	AAA	2,4,6,10
Canadian Imperial Bank - Canada	CM.T	HOLD	64.51	69.42	- 47.44	6.85	9.4	5	0.9	3.60	5.6	5	21,873	G/I	AA	2,4,5,6,10,14
IGM Financial - Canada	IGM.T	BUY	34.83	42.02	- 30.34	4.10	8.5	5	0.7	2.25	6.5	2	11,494	G	A	5,6,13
Intact Financial Corp. - Canada	IFC.T	BUY	228.87	237.25	- 188.22	15.55	14.7	8	1.5	4.84	2.1	7	41,410	G/I	AA	
Manulife Financial - Canada	MFC.T	BUY	32.43	34.05	- 23.69	3.90	8.3	10	0.6	1.60	4.9	5	24,078	G/I	AA	5,6,13
RBC Financial Group - Canada	RY.T	BUY	133.97	140.77	- 107.92	12.15	11.0	7	1.0	5.52	4.1	6	27,289	G/I	AA	2,4,6,10
Sun Life Financial Services - Canada	SLF.T	HOLD	70.84	74.94	- 61.84	7.00	10.1	8	0.8	3.12	4.4	6	28,007	G/I	AAA	5,6,13
TD Bank Financial Group - Canada	TD.T	BUY	80.76	87.10	- 75.89	8.50	9.5	7	0.8	4.08	5.1	6	23,086	G/I	AA	2,4,6
Visa Inc. - US	V	BUY	267.32	290.96	- 216.14	11.28	23.7	14	1.6	2.08	0.8	12	55,639	G/I	A	
HEALTH CARE (8%)																
Abbott Labs - US	ABT	BUY	106.29	121.64	- 89.67	4.62	23.0	9	2.1	2.20	2.1	9	33,273	G/I	BBB	
Danaher Corp. - US	DHR	BUY	246.89	259.00	- 182.09	7.75	31.9	12	2.6	1.08	0.4	8	52,506	G/I	AA	
Elevance Health, Inc. - US	ELV	BUY	524.84	542.07	- 412.00	42.00	12.5	13	0.9	6.52	1.2	13	59,722	G/I	AA	
Johnson & Johnson - US	JNJ	BUY	151.18	175.97	- 143.13	10.63	14.2	7	1.4	4.96	3.3	5	19,746	G/I	A	
Medtronic PLC - US	MDT	BUY	80.89	92.02	- 68.84	5.55	14.6	8	1.3	2.76	3.4	5	17,288	G/I	BBB	
Merck & Co. - US	MRK	BUY	128.80	133.10	- 99.14	8.62	14.9	9	1.3	3.08	2.4	6	30,787	G/I	A	
Pfizer Inc. - US	PFE	BUY	27.18	40.37	- 25.20	2.35	11.6	9	0.8	1.68	6.2	3	13,441	G/I	A	
Thermo Fisher Scientific - US	TMO	BUY	574.99	603.82	- 415.60	21.80	26.4	14	1.8	1.56	0.3	16	51,626	G/I	BBB	
UnitedHealth Group Inc. - US	UNH	BUY	484.11	554.70	- 436.38	27.80	17.4	15	1.0	7.52	1.6	15	75,241	G/I	AA	
Zoetis - US	ZTS	BUY	158.50	201.92	- 144.80	5.77	27.5	12	2.1	1.73	1.1	12	56,174	G/I	AAA	
INDUSTRIALS (13%)																
CAE - Canada	CAE.T	BUY	27.14	33.87	- 24.75	1.55	17.5	8	2.2	0.00	0.0	NA	20,771	G	AAA	
Canadian National Railway - Canada	CNRT	HOLD	166.50	181.34	- 143.13	8.90	18.7	8	1.9	3.38	2.0	8	30,986	G/I	AA	
Canadian Pacific Kansas City - Canada	CP.T	BUY	106.76	123.37	- 94.45	5.15	20.7	8	2.4	0.76	0.7	0	34,026	G/I	A	
Honeywell Intl - US	HON	BUY	195.30	210.87	- 174.88	10.00	19.5	8	1.9	4.32	2.2	8	27,327	G/I	AA	
Lockheed Martin - US	LMT	BUY	461.73	479.50	- 393.77	28.60	16.1	6	1.9	12.60	2.7	6	37,274	G/I	AA	
Thomson Reuters - Canada	TRI.T	HOLD	208.41	217.83	- 159.25	5.18	40.2	8	4.3	2.92	1.4	4	71,250	G/I	A	
Torontom Industries Ltd. - Canada	TIH.T	BUY	125.30	135.53	- 100.81	6.40	19.6	10	1.7	1.92	1.5	8	55,357	G	A	
Union Pacific - US	UNP	BUY	234.96	258.66	- 190.71	12.50	18.8	9	1.7	5.20	2.2	9	30,979	G/I	AA	
United Parcel Service - US	UPS	BUY	145.92	192.98	- 133.68	8.75	16.7	8	1.3	6.52	4.5	7	20,300	G/I	A	
WSP Global Inc. - Canada	WSPT	BUY	209.46	230.98	- 166.75	8.18	25.6	12	2.0	1.50	0.7	0	68,834	G/I	AA	

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		\$	\$		\$		%		\$	%	%	\$			
MATERIALS (4%)															
CCL Industries Inc. - Canada	CCL.BT	BUY	70.81	74.49	- 52.82	4.18	16.9	9	2.1	1.16	1.6	9	36,958	G	BB
FMC Corporation - US	FMC	BUY	57.77	124.61	- 49.49	4.40	13.1	8	1.1	2.32	4.0	6	10,280	G	A
Linde PLC - US	LIN	BUY	442.62	477.71	- 350.60	15.55	28.5	11	2.3	5.56	1.3	10	41,192	G/I	A
Nutrien - Canada	NTR.T	BUY	72.22	94.88	- 64.89	5.84	12.4	9	0.9	2.93	4.1	7	NA	G/I	AA
REAL ESTATE (2%)															
Digital Realty Trust - US	DLR	BUY	137.99	154.18	- 86.33	7.20	19.2	NA	NM	4.88	3.5	6	37,986	G	AA
RioCan REIT - Canada	REI.UT	BUY	17.45	21.15	- 16.32	1.95	8.9	4	0.9	1.11	6.4	0	11,314	G	AA
TECHNOLOGY (22%)															
Accenture PLC - US	ACN	BUY	298.66	387.51	- 261.68	13.25	22.5	9	2.1	5.16	1.7	10	44,346	G/I	AA
Analogue Devices - US	ADI	BUY	193.89	204.20	- 154.99	9.67	20.1	9	1.8	3.68	1.9	9	47,386	G/I	A
Apple Inc. - US	AAPL	BUY	169.30	199.62	- 164.08	6.74	25.1	14	1.7	0.96	0.6	8	90,994	G/I	BBB
Broadcom Inc. - US	AVGO	BUY	1242.86	1438.17	- 601.29	59.50	20.9	10	1.8	21.00	1.7	9	253,857	G/I	A
CGI Group - Canada	GIB.A.T	BUY	136.70	160.40	- 127.73	8.41	16.3	9	1.8	0.00	0.0	NA	34,953	G/I	AA
Cisco Systems - US	CSCO	BUY	46.84	58.19	- 45.56	3.91	12.0	6	1.3	1.60	3.4	3	27,811	G/I	AA
Fortinet - US	FTNT	BUY	63.53	81.24	- 44.12	2.02	31.5	20	1.6	0.00	0.0	NA	144,781	G/I	BBB
Microsoft - US	MSFT	BUY	394.94	430.82	- 303.40	13.36	29.6	13	2.1	3.00	0.8	10	116,586	G/I	AA
Qualcomm - US	QCOM	BUY	164.11	177.59	- 101.47	11.47	14.3	9	1.3	3.40	2.1	8	27,800	G/I	A
Salesforce - US	CRM	BUY	268.69	318.72	- 190.76	9.66	27.8	11	2.4	1.60	0.6	8	51,660	G/I	AA
ServiceNow - US	NOW	BUY	685.61	815.32	- 428.97	13.58	50.5	22	2.3	0.00	0.0	NA	135,818	G/I	AA
UTILITIES (4%)															
American Electric Power - US	AEP	BUY	88.15	93.56	- 69.38	5.95	14.8	6	1.5	3.52	4.0	6	23,384	G	A
Emera - Canada	EMA.T	HOLD	46.48	59.52	- 43.67	3.30	14.1	5	1.3	2.87	6.2	0	21,639	G/I	AA
Fortis Inc. - Canada	FTS.T	HOLD	54.36	62.00	- 49.82	3.35	16.2	6	1.6	2.36	4.3	5	24,499	G/I	AA
NISource - US	NI	BUY	28.10	28.95	- 22.86	1.84	15.3	6	1.6	1.06	3.8	6	26,499	G	AAA

Required Disclosures

- Edward Jones has managed or co-managed an offering of this company's securities within the past 12 months.
- Edward Jones has received compensation from this company for investment banking services within the past 12 months.
- Edward Jones expects to receive or intends to seek compensation for investment banking services within the next three months.
- Edward Jones has provided investment banking services for this company within the past 12 months.
- Edward Jones has received compensation from this company for providing non-investment banking securities-related services within the past 12 months.
- An affiliate of Edward Jones has received compensation from this company for products or services other than for investment banking services within the past twelve months.
- Edward Jones has provided nonsecurities services for this company within the past 12 months.
- Edward Jones has received compensation from this company for products and services other than for investment banking services within the past 12 months.
- A member of the research analyst's household has a financial position in this company.
- The member or its affiliates have a banking/ borrowing relationship with this company.
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The table at the right lists the percent of stocks we follow globally in each of our rating categories. Investment banking services indicate the percentage of those companies that have been investment banking clients within the past 12 months. As of 05/01/24:

	Buy	Hold	Sell
Stocks	51%	48%	1%
Investment Banking Services	5%	3%	0%

Opinion Rating Definitions: **BUY** - We believe the valuation is attractive and total return potential is above average over the next 3-5 years compared with industry peers. **HOLD** - We believe the stock is fairly valued and total return potential is about average over the next 3-5 years compared with industry peers or a special situation exists, such as a merger, that warrants no action. **SELL** - We believe the stock is overvalued and total return potential is below average over the next 3-5 years compared with industry peers. In some cases we expect fundamentals to deteriorate considerably and/or a recovery is highly uncertain. **FYI** - For informational purposes only; factual, no opinion. **UR (Under Review)** - Our rating, estimates, and opinion for this company are under review and should not be relied upon for making investment decisions until updated.

Stock Prices are as of May 1, 2024. Canadian stock information is in Canadian dollars. U.S. stock information is in U.S. dollars. The S&P/TSE 60 and S&P/TSE Composite indexes are not managed and are unavailable for direct investment. For more up-to-date prices, contact your financial advisor.

Other Disclosures

52-week price range for period prior to May 1, 2024.

\$ 10,000 invested 10 years ago now worth - This column shows the growth rate of a hypothetical \$10,000 investment in each company 10 years ago with dividends reinvested for the period ended May 1, 2024. These figures do not reflect spinoff activity. This column does not imply that Edward Jones carried a recommendation on this security during this period of time. Past performance is not a guarantee of future results.

L-T EPS Growth Est. - Our long-term earnings growth estimate is our expectation for growth over the course of a full economic cycle. This "normalized" figure avoids distortions that can occur if beginning- or ending-year results are impacted by one-time items or extreme peaks or troughs within the cycle.

Investment Category - Growth & Income (G/I) - Stocks of large-sized companies; Growth (G) - Stocks of small- or medium-sized companies; Aggressive (A) - Micro-cap companies, companies with share prices below \$4, and emerging market equity.

Companies in bold are on the Canadian Stock Focus List.

Dividends may be increased, decreased or eliminated at any point without notice.

Due to the size and scope of the companies listed in this report, Edward Jones does not consider any analyst's visit to these companies' sites as having allowed the analyst to observe these companies' material operations.

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