



Summary of changes to your Edward Jones Guided Solutions[®] Flex Account Brochure



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Each year we are required to provide you a summary of material changes we have made to your Guided Solutions Flex Account Brochure over the past 12 months. The following is a summary of the change.

Summary of previous Brochure changes

On Dec. 13, 2022, Edward Jones entered into a settlement agreement with the Financial Industry Regulatory Authority (FINRA) without admitting or denying the findings therein. FINRA alleged Edward Jones violated FINRA Rules 8210(a)(1) and 2010 by (1) failing to timely, completely, and accurately respond to certain FINRA requests for call detail records that are not required broker-dealer books and records and (2) failing to preserve certain responsive call detail records during the pendency of regulatory requests. Edward Jones was censured, agreed to certify that it has established and implemented policies, procedures, processes and internal controls reasonably designed to address and remediate the issues identified by FINRA in the settlement, and agreed to pay a monetary fine of \$1.1 million.

This notice is informational only. No action is required.

The most up-to-date version of your Brochure and Client Services Agreement is available at edwardjones.com/disclosures and from your financial advisor. The Brochure will also be available on the SEC's website at adviserinfo.sec.gov.

Please contact your financial advisor if you have any questions. Thank you for choosing Edward Jones to help you reach your financial goals.

Note: If you have more than one advisory account, you may receive a duplicate notice for each account.

