

Edward Jones[®]

Notice of material change to your Edward Jones account brochure



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At Edward Jones, we believe the best investor is a well-informed investor. Please carefully read the below summary of a material change to your account brochure that became effective January 12, 2023. You may obtain a complete copy of your amended account brochure from your financial advisor or by visiting www.edwardjones.com/advisorydisclosures.

What's Impacted	What's Changing
Edward Jones Advisory Solutions® Fund Models and UMA Models Brochures Edward Jones Guided Solutions® Fund and Flex Brochures Edward Jones Retirement Plan Services Brochure Edward Jones Transitional Retirement Account Brochure	We've added the following information about a recent settlement agreement with the Financial Industry Regulatory Authority (FINRA) to Item 9 of your brochure: On December 13, 2022, Edward Jones entered into a settlement agreement with FINRA without admitting or denying the findings therein. FINRA alleged Edward Jones violated FINRA Rules 8210(a)(1) and 2010 by (1) failing to timely, completely, and accurately respond to certain FINRA requests for call detail records that are not required broker-dealer books and records and (2) failing to preserve certain responsive call detail records during the pendency of regulatory requests. Edward Jones was censured, agreed to certify that it has established and implemented policies, procedures, processes and internal controls reasonably designed to address and remediate the issues identified by FINRA in the settlement, and agreed to pay a monetary fine of \$1.1 million.

Thank you for the opportunity to continue helping you reach your long-term financial goals. If you have any questions, please contact your financial advisor.

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