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Important Changes to the Edward Jones Guided Solutions® Flex Brochure & Client Services Agreement

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Keeping you fully informed about changes to your accounts is important to us. That is why we are sending the following summary of changes to your Guided Solutions Flex Brochure and Client Services Agreement. This notice is for informational purposes only. ***No action is required from you as a result of these changes.***

Starting on May 6, 2021, if we remove a Guided Solutions Flex account from the program, the account will be converted to a self-directed brokerage account with specific, limited services and features. In the event we remove an account from the program and convert it to a self-directed brokerage account, clients should work with their financial advisor to determine what solution best meets their long-term needs. The Guided Solutions Flex Brochure and Client Services Agreement will be updated to reflect this process change.

Starting in February, we updated our Investment Diagnostics (outlined below) to provide increased flexibility within your Guided Solutions Flex account while still ensuring your portfolio aligns with your selected goal. The Guided Solutions Flex Brochure has been updated to reflect these changes.

- We will review the holdings in your other Edward Jones accounts assigned to the same goal when determining whether your Guided Solutions Flex account's holdings align with our guidance.
- Based on this review, certain transactions in your Guided Solutions Flex account may be limited or restricted if those transactions do not align with our guidance.
- Should you be limited or restricted from certain purchases in your Guided Solutions Flex account, you may choose to complete these purchases in an Edward Jones brokerage account.
- Completing these purchases in an Edward Jones brokerage account may result in a conflict of interest, as Edward Jones and your financial advisor will earn compensation on the transaction.

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Again, no action is required by you as a result of these changes. The most up-to-date version of your Brochure and Client Services Agreement is available at edwardjones.com/disclosures and from your financial advisor. The Brochure will also be available on the SEC's website at adviserinfo.sec.gov. Please contact your financial advisor if you have any questions. Thank you for choosing Edward Jones to help you reach your financial goals.

Note: If you have more than one advisory account, you may receive a duplicate notice for each account.