

Ready or not?

Preparing for the unexpected



Introducing the Williams family





Preparedness quiz





Q

I have a fire extinguisher
in my kitchen.

?

True or false?



Q

I know where the tire jack is for my spare tire.

?

True or false?



I have checked my smoke alarms
in the last six months.



True or false?



Q

I can find my stocked first aid kit in under a minute.

?

True or false?



I have an emergency preparedness kit *and* have checked it in the last year.



True or false?

**Do you feel
prepared?**



**Working
together**



**Your strategy
isn't complete
unless you've
prepared
for the
unexpected.**



Addressing foundational financial risks



Emergency fund



Line of credit



Our Personal Line of Credit is a margin loan and is available only on certain types of accounts. Investing on margin or using a margin loan involves risk and is not appropriate for everyone. You can lose more funds than you deposit in the margin account. If the value of the securities in your margin account decline, you may be required to deposit cash or additional securities. In the event of a margin call, the firm can sell securities or other assets in your accounts and can do so without notice to you. You may not be entitled to choose which securities or other assets in your accounts are liquidated or sold to meet a margin call. The firm can increase its maintenance margin requirements at any time and/or not grant an extension of time on a margin call. Interest will begin to accrue from the date of the loan and be charged to the account.

Homeowners/ renters coverage



Edward Jones does not offer homeowner's insurance or renter's insurance.

Investments



Medical expenses



Providing for you family's future



Early or
midcareer



Caring for
children or
aging parents



Paying a
mortgage or
other loans



Saving for
retirement



Planning to pay
for a child's
education

Life and disability insurance



Family resources



Review



Preparing for the unexpected

- ☐ Detail your current financial situation
- ☐ Fortify your emergency fund
- ☐ Consider a line of credit
- ☐ Review your asset/liability protection and insurance policies

Preparing for the unexpected (cont.)

- ☐ Address investment risk
- ☐ Review your medical expense coverage
- ☐ Consider life and disability insurance options
- ☐ Take proactive action
- ☐ Review

Preparing for the unexpected



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Any questions?

