

Edward Jones
**STOCK
TABLE**
As of 04/01/2021

	Ticker Symbol	Current Opinion	Recent Price	52-week Price Range (High - Low)		EPS Forward Est.	P/E Based on Forward Est.	L-T EPS Growth Estimate	PEGY	Annual Dividends	Dividend Yield	L-T Dividend Growth Estimate	Cash Dividends Since	\$10,000 Invested 10 Years Ago \$	Investment Category	Important Disclosures
			\$	\$	\$		%		\$	%	%		\$			
S&P / TSX Composite			18990.32	19037.13	- 12813.98	1274.56	14.9	6	1.7	534.40	2.81		13,440			
COMMUNICATION SERVICES (8%)																
Alphabet - US	GOOGL	BUY	2129.78	2145.14	- 1075.08	79.04	26.9	15	1.8	0.00	0.0	NA	71,907	G/I		
AT&T - US	T	BUY	30.47	33.24	- 26.35	3.28	9.3	3	0.9	2.08	6.8	0	1984	17,360	G/I	12
BCE - Canada	BCE.T	BUY	57.18	60.14	- 52.52	3.37	17.0	4	1.7	3.50	6.1	4	1881	27,129	G/I	
Omnicon Group - US	OMC	BUY	75.91	77.94	- 44.50	6.77	11.2	7	1.0	2.80	3.7	5	1986	20,762	G	
Rogers Communications - Canada	RCI.B.T	HOLD	58.90	65.72	- 50.68	4.13	14.3	4	1.9	2.00	3.4	0	2003	24,027	G/I	
Shaw Communications - Canada	SJR.B.T	HOLD	33.20	35.08	- 21.39	1.51	22.0	NA	0.0	1.19	3.6	NA	1982	25,507	G/I	
TELUS - Canada	T.T	BUY	25.39	27.54	- 21.51	1.30	19.5	5	2.0	1.24	4.9	5	1993	31,008	G/I	
Verizon Communications - US	VZ	BUY	58.30	61.95	- 52.16	5.31	11.0	4	1.3	2.51	4.3	2	1984	23,918	G/I	
CONSUMER DISCRETIONARY (8%)																
Amazon - US	AMZN	BUY	3161.00	3552.25	- 1889.15	55.00	57.5	30	1.9	0.00	0.0	NA	175,484	G/I		
Canadian Tire - Canada	CTC.A.T	HOLD	182.02	183.90	- 80.30	12.50	14.6	8	1.4	4.70	2.6	10	1996	34,236	G/I	
Dollarama - Canada	DOL.T	BUY	57.00	57.12	- 37.20	2.40	23.8	14	1.6	0.20	0.4	10	2011	122,895	G/I	
Gildan Activewear - Canada	GILT	BUY	39.24	40.54	- 16.68	1.88	20.9	9	2.3	0.00	0.0	NA	27,190	G		
Lowe's - US	LOW	BUY	191.32	192.91	- 79.08	9.00	21.3	11	1.7	2.40	1.3	12	1961	85,755	G/I	
Magna International - Canada	MG.T	HOLD	112.29	118.71	- 40.76	8.71	12.9	5	1.9	2.18	1.9	7	2010	60,603	G/I	
McDonald's - US	MCD	BUY	225.21	231.91	- 155.00	8.25	27.3	8	2.7	5.16	2.3	7	1976	39,554	G/I	
TJX Companies - US	TJX	BUY	65.98	71.06	- 40.72	2.60	25.4	11	2.0	1.04	1.6	11	2020	60,377	G/I	
Ulta Beauty - US	ULTA	Buy	313.62	351.00	- 153.29	9.50	33.0	13	2.5	0.00	0.0	NA	65,461	G		
CONSUMER STAPLES (6%)																
General Mills - US	GIS	BUY	60.92	66.14	- 51.51	3.74	16.3	7	1.6	2.04	3.3	4	1928	23,453	G/I	
Kellogg - US	K	BUY	63.34	72.88	- 56.61	4.05	15.6	6	1.6	2.32	3.7	4	1923	16,139	G	
Loblaws - Canada	LT	BUY	70.36	77.00	- 60.86	4.85	14.5	7	1.6	1.34	1.9	6	1956	27,442	G/I	
Mondelez International - US	MDLZ	BUY	58.44	60.23	- 48.00	2.80	20.9	8	2.0	1.26	2.2	10	2012	34,802	G/I	
PepsiCo - US	PEP	BUY	141.28	148.77	- 115.67	6.10	23.2	8	2.1	4.30	3.0	8	1952	29,085	G/I	
Saputo - Canada	SAPT	HOLD	38.24	38.62	- 31.39	2.00	19.1	8	2.0	0.70	1.8	3	1998	20,450	G/I	
ENERGY (7%)																
Chevron - US	CVX	BUY	105.75	112.70	- 65.16	3.00	35.3	5	3.6	5.16	4.9	4	1912	14,522	G/I	
Enbridge - Canada	ENB.T	BUY	46.23	46.96	- 35.80	2.80	16.5	6	1.3	3.34	7.2	6	1952	23,918	G/I	
Marathon Petroleum - US	MPC	BUY	55.80	59.93	- 18.27	2.00	27.9	8	2.3	2.32	4.2	8	2011	NA	G	
Pembina Pipeline - Canada	PPLT	BUY	36.66	38.77	- 23.45	2.00	18.3	5	1.5	2.52	6.9	3	1998	27,358	G/I	
Suncor Energy - Canada	SU.T	BUY	27.02	29.55	- 14.28	0.20	135.1	3	22.1	0.84	3.1	3	1990	8,257	G/I	
TC Energy - Canada	TRP.T	BUY	58.71	67.89	- 50.61	3.90	15.1	6	1.3	3.48	5.9	6	1964	22,977	G/I	
FINANCIAL SERVICES (20%)																
Bank of America	BAC	BUY	39.49	39.97	- 19.51	2.85	13.9	7	1.6	0.72	1.8	7	1903	33,778	G/I	2,410
Bank of Montreal - Canada	BMO.T	BUY	113.00	113.50	- 61.05	10.25	11.0	7	1.0	4.24	3.8	6	1829	27,285	G/I	2,4,5,6,10,13
Bank of Nova Scotia - Canada	BNS.T	HOLD	79.00	80.16	- 49.11	7.50	10.5	7	0.9	3.60	4.6	6	1834	20,491	G/I	2,4,6,10
CI Financial - Canada	CIX.T	HOLD	18.43	19.80	- 10.53	2.67	6.9	8	0.6	0.72	3.9	0	1994	12,283	G	5,6,13
CIBC - Canada	CM.T	HOLD	123.82	127.13	- 76.32	11.65	10.6	5	1.1	5.84	4.7	4	1890	23,694	G/I	2,4,5,6,10,14
IGM Financial - Canada	IGM.T	BUY	38.66	39.90	- 21.58	3.95	9.8	5	0.9	2.25	5.8	0	1987	13,862	G/I	5,6,13
Intact Financial - Canada	IFC.T	BUY	156.78	157.74	- 117.54	10.25	15.3	8	1.5	3.32	2.1	6	2005	40,362	G/I	
JPMorgan Chase	JPM	BUY	153.71	161.69	- 82.40	11.25	13.7	7	1.5	3.60	2.3	7	1827	43,768	G/I	2,4,5,10,13,14
Manulife Financial - Canada	MFC.T	BUY	27.28	27.68	- 15.36	3.30	8.3	10	0.6	1.12	4.1	2	2000	22,951	G/I	5,6,13
RBC Financial Group - Canada	RY.T	BUY	116.00	117.97	- 80.72	10.15	11.4	7	1.1	4.32	3.7	6	1870	28,489	G/I	2,4,6,10,13
RioCan Real Estate Inv. Tr. - Canada	REI.U.T	BUY	19.48	19.92	- 13.16	1.65	11.8	4	1.3	0.96	4.9	0	1994	13,904	G/I	11
Sun Life Financial - Canada	SLF.T	HOLD	64.04	65.37	- 42.01	6.10	10.5	9	0.8	2.20	3.4	0	2000	32,205	G/I	5,6,13
TD Bank Financial Group - Canada	TD.T	BUY	82.46	83.65	- 53.19	7.55	10.9	7	1.0	3.16	3.8	6	1857	27,818	G/I	2,4,6
Truist Financial Corporation- US	TFC	Buy	59.05	61.26	- 26.41	4.40	13.4	8	1.2	1.80	3.0	8	1995	29,064	G/I	5,10,14
HEALTH CARE (10%)																
Abbott Laboratories - US	ABT	Buy	118.94	128.54	- 75.35	5.05	23.6	11	1.9	1.80	1.5	11	1926	62,799	G/I	
Eli Lilly - US	LLY	Buy	185.24	218.00	- 129.21	8.22	22.5	14	1.4	3.40	1.8	14	1885	71,775	G/I	
Johnson & Johnson - US	JNJ	Buy	162.83	173.65	- 125.50	9.55	17.1	7	1.8	4.04	2.5	7	1944	36,596	G/I	
Medtronic - US	MDT	Buy	118.19	120.53	- 81.33	5.90	20.0	8	2.0	2.16	1.8	8	1977	37,413	G/I	
Merck - US	MRK	Buy	77.09	87.80	- 71.72	6.58	11.7	8	1.0	2.60	3.4	8	1935	32,567	G/I	
Pfizer - US	PFE	Buy	36.30	43.08	- 29.87	3.17	11.5	9	0.9	1.56	4.3	5	1901	27,174	G/I	
Thermo Fisher Scientific - US	TMO	Buy	456.30	532.57	- 270.41	21.65	21.1	12	1.7	1.04	0.2	12	2012	84,988	G/I	
INDUSTRIALS (10%)																
CAE - Canada	CAE.T	BUY	36.17	39.44	- 15.44	0.48	75.4	8	9.4	0.00	0.0	NA	32,561	G		
Canadian National Railway - Canada	CNRT	HOLD	147.79	149.11	- 104.31	5.90	25.0	8	2.6	2.46	1.7	8	1996	48,018	G/I	
Canadian Pacific Railway - Canada	CPT	BUY	483.17	484.74	- 292.20	20.30	23.8	8	2.7	3.80	0.8	10	2002	86,501	G/I	

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		\$	\$		\$		%		\$	%	%		\$			
Honeywell International - US	HON	BUY	216.80	219.67	- 117.11	7.80	27.8	10	2.4	3.72	1.7	12	1887	47,771	G/I	
Illinois Toolworks - US	ITW	BUY	221.38	228.77	- 133.23	7.95	27.8	10	2.3	4.56	2.1	10	1933	51,837	G/I	
Lockheed Martin - US	LMT	BUY	371.02	417.62	- 319.81	26.32	14.1	6	1.6	10.40	2.8	6	1995	63,166	G/I	
Thomson Reuters - Canada	TRI.T	HOLD	112.45	115.66	- 89.89	2.56	43.9	8	4.5	2.03	1.8	3	1980	41,358	G/I	
Torontom Industries - Canada	TIH.T	BUY	96.51	97.18	- 58.26	3.75	25.7	10	2.3	1.24	1.3	8	1969	61,007	G	
United Parcel Service - US	UPS	Buy	171.28	178.01	- 88.35	9.00	19.0	8	1.8	4.08	2.4	7	2000	31,104	G/I	
WSP Global - Canada - US	WSP.T	Buy	121.24	127.54	- 76.49	3.95	30.7	12	2.3	1.50	1.2	0	2006	56,974	G/I	

MATERIALS (7%)

CCL Industries - Canada	CCL.BT	Buy	70.42	71.90	- 38.87	3.30	21.3	9	2.1	0.84	1.2	9	1990	123,866	G/I	
FMC Corp. - US	FMC	Buy	111.92	123.66	- 70.50	7.20	15.5	14	1.0	1.92	1.7	14	2006	33,853	G	
Linde plc - US	LIN	Buy	280.84	283.25	- 159.41	9.30	30.2	13	2.1	4.24	1.5	13	1992	34,039	G/I	
Nutrien - Canada	NTR.T	Buy	68.42	74.34	- 41.50	3.31	20.7	9	1.7	2.30	3.4	7	2018	NA	G/I	

TECHNOLOGY (20%)

Adobe - US	ADBE	BUY	483.34	536.88	- 289.71	12.03	40.2	18	2.2	0.00	0.0	NA		141,493	G/I	
Amphenol - US	APH	BUY	67.05	69.10	- 33.73	2.59	25.9	12	2.0	0.58	0.9	10	2005	55,735	G/I	
Apple - US	AAPL	Buy	123.00	145.09	- 59.23	4.66	26.4	14	1.8	0.82	0.7	8	2012	116,056	G/I	
Broadcom - US	AVGO	BUY	475.95	495.14	- 219.68	26.84	17.7	10	1.4	14.40	3.0	8	2011	190,612	G/I	
CGI Group - Canada	GIB.A.T	BUY	105.63	105.76	- 74.44	5.81	18.2	8	2.3	0.00	0.0	NA		50,589	G/I	
IBM - US	IBM	BUY	133.23	137.07	- 104.52	11.66	11.4	5	1.2	6.52	4.9	5	1916	11,347	G/I	
Microsoft - US	MSFT	BUY	242.35	246.13	- 150.36	8.34	29.1	13	2.1	2.24	0.9	8	2003	119,197	G/I	
NVIDIA - US	NVDA	BUY	552.47	614.90	- 238.39	13.23	41.8	16	2.6	0.64	0.1	6	2012	330,234	G/I	
Paypal - US	PYPL	BUY	247.54	309.14	- 89.88	4.65	53.2	17	3.1	0.00	0.0	NA		NA	G/I	
Salesforce - US	CRM	BUY	218.72	284.50	- 130.04	3.65	59.9	17	3.5	0.00	0.0	NA		65,231	G/I	
Texas Instruments - US	TXN	Buy	192.06	192.54	- 96.07	7.02	27.4	8	2.7	4.08	2.1	8	1962	72,673	G/I	
Visa - US	V	Buy	216.86	228.23	- 150.60	5.74	37.8	14	2.6	1.28	0.6	12	2008	125,508	G/I	

UTILITIES (4%)

Emera - Canada	EMA.T	Buy	56.16	58.15	- 49.66	3.10	18.1	6	1.7	2.55	4.5	4	1992	27,438	G/I	
Fortis - Canada	FTS.T	Buy	54.46	56.46	- 48.97	2.95	18.5	6	1.9	2.02	3.7	6	1972	23,982	G/I	

Required Disclosures

- Edward Jones has managed or co-managed an offering of this company's securities within the past 12 months.
- Edward Jones has received compensation from this company for investment banking services within the past 12 months.
- Edward Jones expects to receive or intends to seek compensation for investment banking services within the next three months.
- Edward Jones has provided investment banking services for this company within the past 12 months.
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- An affiliate of Edward Jones has received compensation from this company for products or services other than for investment banking services within the past twelve months.
- Edward Jones has provided nonsecurities services for this company within the past 12 months.
- Edward Jones has received compensation from this company for products and services other than for investment banking services within the past 12 months.
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- The member or its affiliates have a banking/ borrowing relationship with this company.
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Other Disclosures

Stock Prices are as of April 1, 2021. Canadian stock information is in Canadian dollars. U.S. stock information is in U.S. dollars. The S&P/TSE 60 and S&P/TSE Composite indexes are not managed and are unavailable for direct investment. For more up-to-date prices, contact your financial advisor.

52-week price range for period prior to April 1, 2021.

\$\$10,000 invested 10 years ago now worth—This column shows the growth rate of a hypothetical \$10,000 investment in each company 10 years ago with dividends reinvested for the period ended April 1, 2021. These figures do reflect spinoff activity. This column does not imply that Edward Jones carried a recommendation on this security during this period of time. Past performance is not a guarantee of future results.

L-T EPS Growth Est. — Our long-term earnings growth estimate is our expectation for growth over the course of a full economic cycle. This "normalized" figure avoids distortions that can occur if beginning- or ending-year results are impacted by one-time items or extreme peaks or troughs within the cycle.

Investment Category — Growth & Income (G/I) - Large-cap companies, as well as REITs and utilities. Growth (G) - Small- and mid-cap companies, excluding REITs and utilities. Aggressive (A) - Micro-cap companies, companies with share prices below \$4, stocks restricted by Research, and emerging-market stocks.

Companies in bold are on the Canadian Equity Buy List. Dividends may be increased, decreased or eliminated at any point without notice.

Due to the size and scope of the companies listed in this report, Edward Jones does not consider any analyst's visit to these companies' sites as having allowed the analyst to observe these companies' material operations.

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The table at the right lists the percent of stocks we follow globally in each of our rating categories. Investment banking services include the percentage of those companies that have been investment banking clients within the past 12 months. As of 4/1/21:

	Buy	Hold	Sell
Stocks	55%	45%	0%
Investment Banking Services	4%	3%	0%

Opinion Definitions: Our recommendations are based on an evaluation of fundamentals of the business and industry the company operates in, as well as an analysis of the valuation of the stock and total return potential. **BUY** - We believe the valuation is attractive and total return potential is above average over the next 3-5 years compared with industry peers. **HOLD** - We believe the stock is fairly valued and total return potential is about average over the next 3-5 years compared with industry peers. Or a special situation exists, such as a merger, that warrants no action. **SELL** - We believe the stock is overvalued and total return potential is below average over the next 3-5 years compared with industry peers. In some cases we expect fundamentals to deteriorate considerably and/or a recovery is highly uncertain. **FYI** - For informational purposes only; factual, no opinion.