

EDWARD JONES STOCKS

AS OF 02/01/21

Ticker Symbol	Current Opinion	Recent Price	52-week Price Range (High - Low)	EPS Forward Est.	P/E Based on Forward Est.	L-T EPS Growth Estimate	PEGY	Annual Dividends	Dividend Yield	L-T Dividend Growth Estimate	Cash Dividends Since	\$10,000 Invested 10 Years Ago \$	Investment Category	Important Disclosures
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S&P / TSX Composite | | | 17692.45 | 18058.61 - 11172.73 | 1215.59 | 14.6 | 6 | 1.6 | 538.38 | 3.04 | | | | 12,902 | | |

COMMUNICATION SERVICES (8%)

Alphabet - US	GOOGL	BUY	1893.07	1932.08 - 1008.87	61.74	30.7	15	2.0	0.00	0.0	NA	61,902	G	
AT&T - US	T	BUY	28.65	38.82 - 26.08	3.33	8.6	3	0.8	2.08	7.3	0	1984	G/I	12
BCE - Canada	BCE.T	BUY	54.51	65.28 - 46.03	3.43	15.9	4	1.6	3.33	6.1	4	1881	G/I	
Omnicom Group - US	OMC	BUY	62.86	80.25 - 44.50	5.96	10.5	7	1.0	2.60	4.1	5	1986	G	
Rogers Communications - Canada	RCL.B.T	HOLD	58.05	66.87 - 46.81	3.74	15.5	4	2.1	2.00	3.4	0	2003	G/I	
Shaw Communications - Canada	SJR.B.T	BUY	22.17	26.64 - 17.77	1.47	15.1	4	1.6	1.19	5.4	0	1982	G/I	
TELUS - Canada	T.T	BUY	26.54	27.74 - 18.55	1.30	20.4	5	2.1	1.24	4.7	5	1993	G/I	
Verizon Communications - US	VZ	BUY	54.28	61.95 - 48.84	4.93	11.0	4	1.3	2.51	4.6	2	1984	G/I	

CONSUMER DISCRETIONARY (8%)

Amazon - US	AMZN	BUY	3342.88	3552.25 - 1626.03	45.00	74.3	30	2.5	0.00	0.0	NA	194,229	G	
Canadian Tire - Canada	CTC.A.T	HOLD	171.48	181.57 - 67.15	12.00	14.3	8	1.3	4.70	2.7	10	1996	G/I	
Dollarama - Canada	DOL.T	BUY	50.76	55.45 - 34.70	2.40	21.2	14	1.5	0.19	0.4	10	2011	G/I	
Gildan Activewear - Canada	GIL.T	BUY	32.76	38.83 - 13.64	1.71	19.2	9	2.1	0.00	0.0	NA	25,068	G	
Lowe's - US	LOW	BUY	163.37	180.67 - 60.00	8.50	19.2	11	1.5	2.40	1.5	12	1961	G/I	
Magna International - Canada	MG.T	HOLD	92.32	97.98 - 33.22	6.98	13.2	5	1.8	2.12	2.3	0	2010	G/I	
McDonald's - US	MCD	BUY	207.93	231.91 - 124.23	8.25	25.2	8	2.4	5.16	2.5	7	1976	G/I	
TJX Companies - US	TJX	BUY	64.07	70.96 - 32.72	2.60	24.6	11	2.0	1.04	1.6	11	2020	G/I	
Ulta Beauty - US	ULTA	Buy	282.21	310.49 - 124.05	11.00	25.7	13	2.0	0.00	0.0	NA	75,223	G	

CONSUMER STAPLES (6%)

General Mills - US	GIS	BUY	57.55	66.14 - 46.59	3.77	15.3	7	1.5	2.04	3.5	4	1928	G/I	
Kellogg - US	K	BUY	58.82	72.88 - 52.66	4.20	14.0	6	1.4	2.24	3.8	4	1923	G/I	
Loblaw - Canada	L.T	BUY	63.02	77.00 - 59.01	4.90	12.9	7	1.4	1.34	2.1	6	1956	G/I	
Mondelez International - US	MDLZ	BUY	55.25	60.00 - 41.19	2.80	19.7	8	1.9	1.26	2.3	10	2012	G/I	
PepsiCo - US	PEP	BUY	136.98	148.77 - 101.42	6.00	22.8	8	2.1	4.09	3.0	8	1952	G/I	
Saputo - Canada	SAPT	HOLD	34.06	41.95 - 29.31	1.93	17.6	8	1.7	0.70	2.1	3	1998	G/I	

ENERGY (7%)

Chevron - US	CVX	BUY	86.41	112.60 - 51.60	3.00	28.8	5	2.6	5.16	6.0	4	1912	G/I	
Enbridge - Canada	ENB.T	BUY	43.52	57.32 - 33.06	2.80	15.5	6	1.1	3.34	7.7	6	1952	G/I	
Marathon Petroleum - US	MPC	BUY	43.45	60.35 - 15.26	1.70	25.6	8	1.9	2.32	5.3	8	2011	G/I	
Pembina Pipeline - Canada	PPL.T	BUY	33.85	53.79 - 15.27	2.00	16.9	5	1.4	2.52	7.4	3	1998	G/I	
Suncor Energy - Canada	SU.T	BUY	21.56	41.35 - 14.02	0.20	107.8	3	15.6	0.84	3.9	3	1990	G/I	
TC Energy - Canada	TRPT	BUY	55.43	76.58 - 47.05	3.90	14.2	6	1.2	3.24	5.8	6	1964	G/I	

FINANCIAL SERVICES (20%)

Bank of America	BAC	BUY	29.96	35.45 - 17.95	2.30	13.0	7	1.4	0.72	2.4	7	1903	G/I	2,4,10
Bank of Montreal - Canada	BMO.T	BUY	95.75	102.62 - 55.76	9.00	10.6	7	0.9	4.24	4.4	6	1829	G/I	2,4,5,6,10,13
Bank of Nova Scotia - Canada	BNS.T	BUY	68.67	74.92 - 46.38	7.00	9.8	7	0.8	3.60	5.2	6	1834	G/I	2,4,6,10
Berkshire Hathaway Cl. B - US	BRK.B	BUY	229.32	236.24 - 159.50	10.80	21.2	7	3.0	0.00	0.0	NA	27,513	G	
CI Financial - Canada	CIX.T	HOLD	16.60	25.81 - 10.53	2.48	6.7	8	0.5	0.72	4.3	0	1994	G	5,6,13
CIBC - Canada	CM.T	HOLD	109.22	114.21 - 67.52	11.25	9.7	5	0.9	5.84	5.3	4	1890	G/I	2,4,5,6,10,14
IGM Financial - Canada	IGM.T	BUY	35.33	40.38 - 20.96	3.75	9.4	5	0.8	2.25	6.4	0	1987	G/I	5,6,13
Intact Financial - Canada	IFC.T	BUY	142.08	157.74 - 104.81	8.90	16.0	8	1.5	3.32	2.3	6	2005	G/I	
JPMorgan Chase	JPM	BUY	129.62	142.75 - 76.91	10.75	12.1	7	1.2	3.60	2.8	7	1827	G/I	2,4,5,10,13,14
Manulife Financial - Canada	MFC.T	BUY	23.43	26.99 - 12.58	3.10	7.6	10	0.5	1.12	4.8	2	2000	G/I	5,6,13
RBC Financial Group - Canada	RY.T	HOLD	104.52	109.42 - 72.00	8.75	11.9	7	1.1	4.32	4.1	6	1870	G/I	6,10,13
RioCan Real Estate Inv. Tr. - Canada	REI.U.T	BUY	17.34	27.82 - 12.41	1.60	10.8	4	1.1	0.96	5.5	0	1994	G/I	11
Sun Life Financial - Canada	SLFT	HOLD	60.05	66.44 - 35.43	5.55	10.8	9	0.9	2.20	3.7	0	2000	G/I	5,6,13
TD Bank Financial Group - Canada	TD.T	BUY	72.75	76.10 - 49.01	7.05	10.3	7	0.9	3.16	4.3	6	1857	G/I	2,4,6

HEALTH CARE (10%)

Abbott Laboratories - US	ABT	Buy	122.54	124.82 - 61.61	4.38	28.0	11	2.2	1.80	1.5	11	1926	G/I	
Eli Lilly - US	LLY	Buy	203.14	218.00 - 117.06	8.02	25.3	14	1.6	3.40	1.7	14	1885	G/I	
Johnson & Johnson - US	JNJ	Buy	162.71	173.65 - 109.16	8.90	18.3	7	1.9	4.04	2.5	7	1944	G/I	
Medtronic - US	MDT	Buy	111.18	121.41 - 72.13	5.90	18.8	8	1.9	2.16	1.9	8	1977	G/I	
Merck - US	MRK	Buy	77.36	89.20 - 65.25	6.15	12.6	8	1.1	2.60	3.4	8	1935	G/I	
Pfizer - US	PFE	Buy	35.80	43.08 - 26.41	2.86	12.5	9	0.9	1.56	4.4	5	1901	G/I	
Thermo Fisher Scientific - US	TMO	Buy	515.47	532.57 - 250.21	20.40	25.3	12	2.1	0.88	0.2	0	2012	G/I	

INDUSTRIALS (10%)

CAE - Canada	CAE.T	BUY	29.92	42.00 - 14.26	0.37	80.9	8	10.1	0.00	0.0	NA	26,874	G	
Canadian National Railway - Canada	CNR.T	HOLD	131.63	149.11 - 92.01	6.26	21.0	8	2.1	2.46	1.9	8	1996	G/I	
Canadian Pacific Railway - Canada	CPT	BUY	434.61	482.74 - 252.00	19.26	22.6	8	2.5	3.80	0.9	10	2002	G/I	
Honeywell International - US	HON	BUY	195.56	216.70 - 101.08	7.80	25.1	10	2.1	3.72	1.9	12	1887	G/I	

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Illinois Toolworks - US	ITW	BUY	194.88	224.69 - 115.94	7.60	25.6	10	2.1	4.56	2.3	10	1933	46,197	G/I	
Lockheed Martin - US	LMT	BUY	324.03	442.53 - 266.11	26.88	12.1	6	1.3	10.40	3.2	6	1995	55,515	G/I	
Thomson Reuters - Canada	TRI.T	HOLD	107.42	115.66 - 75.91	2.63	40.8	8	4.2	1.95	1.8	3	1980	37,166	G/I	
Toromont Industries - Canada	TIH.T	BUY	88.56	94.86 - 52.36	3.75	23.6	10	2.1	1.24	1.4	8	1969	56,022	G	
United Parcel Service - US	UPS	Buy	156.26	178.01 - 82.00	8.50	18.4	8	1.7	4.00	2.6	7	2000	28,352	G/I	
WSP Global - Canada - US	WSP.T	Buy	118.21	127.54 - 59.83	3.95	29.9	12	2.3	1.50	1.3	0	2006	53,539	G	

MATERIALS (7%)

CCL Industries - Canada	CCL.B.T	Buy	59.61	62.98 - 34.57	3.05	19.5	9	1.9	0.72	1.2	9	1990	102,507	G/I	
FMC Corp. - US	FMC	Buy	109.75	123.66 - 56.77	7.45	14.7	14	0.9	1.92	1.7	14	2006	36,052	G	
Linde plc - US	LIN	Buy	250.43	274.58 - 146.71	9.15	27.4	13	1.9	4.24	1.7	13	1992	32,512	G/I	
Nutrien - Canada	NTR.T	Buy	63.97	70.21 - 34.80	2.76	23.2	9	1.8	2.28	3.6	7	2018	NA	G/I	

TECHNOLOGY (20%)

Adobe - US	ADBE	BUY	470.00	536.88 - 255.13	11.47	41.0	18	2.3	0.00	0.0	NA		140,257	G	
Amphenol - US	APH	BUY	125.63	137.18 - 63.05	4.27	29.4	12	2.3	1.16	0.9	10	2005	48,008	G/I	
Broadcom - US	AVGO	BUY	466.74	470.00 - 155.67	26.02	17.9	10	1.4	14.40	3.1	8	2011	201,695	G/I	
CGI Group - Canada	GIB.A.T	HOLD	102.64	103.99 - 67.23	5.72	17.9	8	2.2	0.00	0.0	NA		52,582	G	
IBM - US	IBM	BUY	120.54	158.75 - 90.56	11.66	10.3	5	1.0	6.52	5.4	5	1916	10,214	G/I	
Microsoft - US	MSFT	BUY	239.65	242.64 - 132.52	7.60	31.5	13	2.3	2.24	0.9	8	2003	107,680	G/I	
NVIDIA - US	NVDA	BUY	529.48	589.07 - 180.68	11.82	44.8	16	2.8	0.64	0.1	6	2012	235,321	G/I	
Paypal - US	PYPL	BUY	241.85	254.39 - 82.07	4.65	52.0	17	3.1	0.00	0.0	NA		NA	G	
Salesforce - US	CRM	BUY	228.46	284.50 - 115.29	4.28	53.4	17	3.1	0.00	0.0	NA		69,420	G	
Texas Instruments - US	TXN	Buy	172.46	175.47 - 93.09	5.98	28.8	8	2.8	4.08	2.4	8	1962	63,821	G/I	
Visa - US	V	Buy	198.36	220.39 - 133.93	5.74	34.6	14	2.4	1.28	0.6	12	2008	120,580	G/I	

UTILITIES (4%)

Emera - Canada	EMA.T	Buy	52.85	60.94 - 42.12	2.95	17.9	6	1.7	2.55	4.8	4	1992	25,279	G/I	
Fortis - Canada	FTS.T	Buy	51.90	59.28 - 41.52	2.80	18.5	6	1.9	2.02	3.9	6	1972	21,587	G/I	

REQUIRED DISCLOSURES OTHER DISCLOSURES

- Edward Jones has managed or co-managed an offering of this company's securities within the past 12 months.
- Edward Jones has received compensation from this company for investment banking services within the past 12 months.
- Edward Jones expects to receive or intends to seek compensation for investment banking services within the next three months.
- Edward Jones has provided investment banking services for this company within the past 12 months.
- Edward Jones has received compensation from this company for providing non-investment banking securities-related services within the past 12 months.
- An affiliate of Edward Jones has received compensation from this company for products or services other than for investment banking services within the past twelve months.
- Edward Jones has provided nonsecurities services for this company within the past 12 months.
- Edward Jones has received compensation from this company for products and services other than for investment banking services within the past 12 months.
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- The member or its affiliates have a banking/ borrowing relationship with this company.
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years compared with industry peers. In some cases we expect fundamentals to deteriorate considerably and/or a recovery is highly uncertain. **FYI** – For informational purposes only; factual, no opinion.

Stock Prices are as of February 1, 2021. Canadian stock information is in Canadian dollars. U.S. stock information is in U.S. dollars. The S&P/TSE 60 and S&P/TSE Composite indexes are not managed and are unavailable for direct investment. For more up-to-date prices, contact your financial advisor.

52-week price range for period prior to February 1, 2021.

§ \$10,000 invested 10 years ago now worth – This column shows the growth rate of a hypothetical \$10,000 investment in each company 10 years ago with dividends reinvested for the period ended February 1, 2021. These figures do reflect spinoff activity. This column does not imply that Edward Jones carried a recommendation on this security during this period of time. Past performance is not a guarantee of future results.

L-T EPS Growth Est. – Our long-term earnings growth estimate is our expectation for growth over the course of a full economic cycle. This "normalized" figure avoids distortions that can occur if beginning- or ending-year results are impacted by one-time items or extreme peaks or troughs within the cycle.

Investment Category – Growth & Income (G/I) - Large-cap companies that pay a dividend, REITs and utility companies. **Growth (G)** - Small- and mid-cap companies, excluding REITs and utility stocks, and large-cap companies that do not pay a dividend. **Aggressive (A)** - Micro-cap companies, companies with share prices below \$4, Research-restricted stocks and emerging market stocks.

Companies in bold are on the Canadian Equity Buy List. Dividends may be increased, decreased or eliminated at any point without notice.

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The table at the right lists the percent of stocks we follow globally in each of our rating categories. Investment banking services indicate the percentage of those companies that have been investment banking clients within the past 12 months. As of 2/1/21:

	BUY	HOLD	SELL
Stocks	54%	45%	1%
Investment bankingservices	5%	2%	0%

Opinion Definitions: Our recommendations are based on an evaluation of fundamentals of the business and industry the company operates in, as well as an analysis of the valuation of the stock and total return potential. **BUY** – We believe the valuation is attractive and total return potential is above average over the next 3-5 years compared with industry peers. **HOLD** – We believe the stock is fairly valued and total return potential is about average over the next 3-5 years compared with industry peers. Or a special situation exists, such as a merger, that warrants no action. **SELL** – We believe the stock is overvalued and total return potential is below average over the next 3-5