

# Spousal Consent Form

Account Number (10-digits):

Date: \_\_\_\_\_

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Account Registration:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### BRANCH USE ONLY

Branch #: \_\_\_\_\_

Financial Advisor #: \_\_\_\_\_

Destination: Estates

Scan Title: Spousal Consent

**SPOUSAL CONSENT:** The Spousal Consent must be completed, if a married Account Holder currently lives or previously lived in a community property state at any time during the marriage and does not name his or her spouse as 100% primary beneficiary.

I represent that I (a) am the spouse of the Account Holder (“the Account Holder’s Spouse”); (b) am familiar with the assets contained in the Account; (c) consent to and join in the Account Holder’s designation of the Beneficiary or Beneficiaries of the Account; (d) convey, upon death of the Account Holder, my interest in the community or marital property to the designated beneficiary(ies); and (e) agree not to make any claim against the Beneficiary or Beneficiaries or against Edward Jones or Edward Jones Trust Company as applicable, as a result of the distribution of any assets in the Account pursuant to the terms of the Account Holder’s beneficiary designation.

### Signature(s) of Authorized Person(s)

_____ Signature of Spouse	_____ Print Name	_____ Date
_____ Signature of Witness	_____ Print Name	_____ Date

Please return the completed form to your Edward Jones branch office.



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