



William Fiala, CFA, CPA

Principal, Director of
Portfolio Solutions

Bill Fiala, a principal with the firm, was named director of portfolio solutions in 2009. In this role, Fiala is responsible for aligning the firm's investment guidance, financial tools and training to help Edward Jones' clients build well-diversified portfolios to help meet their financial goals.

Prior to his current position, Fiala spent 15 years in the firm's Research department. He joined the firm as an analyst in 1994 and was recognized three times in *The Wall Street Journal's* annual All-Star Analyst survey. From 2004 to 2009, he served as director of research and co-chair of the firm's Investment Policy Advisory Committee.

Fiala earned his bachelor's degree in business administration from Miami University and his master's degree in professional accounting from the University of Texas. Prior to joining Edward Jones, he worked for the public accounting firm of Ernst and Young.

Fiala is a Certified Public Accountant (CPA) and holds the Chartered Financial Analyst (CFA) designation.